

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated October 3, 2014 (the “**Prospectus**”) issued by Hua Hong Semiconductor Limited (the “**Company**”)*

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HUA HONG SEMICONDUCTOR LIMITED

華虹半導體有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1347)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Company in connection with the proposed offer of ordinary shares in the Company for subscription by the public in Hong Kong (the “**Hong Kong Public Offering**”), as part of the proposed global offering of ordinary shares in the Company.

In view of recent continuing events in Hong Kong, the Company has decided to make available for collection the Prospectus and the **WHITE** application forms in connection with the Hong Kong Public Offering at the following addresses:

Goldman Sachs	68/F, Cheung Kong Center
(Asia) L.L.C.	2 Queen’s Road Central
	Central, Hong Kong

any of the branches of the receiving bank:

Standard Chartered Bank (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6-12 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Yuen Long Fung Nin Road Branch	Shop B, G/F & 1/F, Man Cheong Building, 239-247 & 247A Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

The Prospectus and the **WHITE** application forms may be collected during normal business hours from 9:00 a.m. on Friday, October 3 until 12:00 noon on Wednesday, October 8.

Completed **WHITE** application forms or **YELLOW** application forms, together with the cheque or banker's cashier order for payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, October 3, 2014 — 9:00 a.m. to 5:00 p.m.
Saturday, October 4, 2014 — 9:00 a.m. to 1:00 p.m.
Monday, October 6, 2014 — 9:00 a.m. to 5:00 p.m.
Tuesday, October 7, 2014 — 9:00 a.m. to 5:00 p.m.
Wednesday, October 8, 2014 — 9:00 a.m. to 12:00 noon

By Order of the Board of Directors
Hua Hong Semiconductor Limited
Wenbiao Fu
Chairman

Hong Kong, October 3, 2014

As at the date of this announcement, the Board of Directors of the Company comprises Wenbiao Fu and Yu Wang, as executive Directors; Jianbo Chen, Yuchuan Ma, Takayuki Morita and Jun Ye, as non-executive Directors; Stephen Tso Tung Chang, Kwai Huen Wong, JP and Long Fei Ye, as independent non-executive Directors.