

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clear   | ring Limited                       |                                  |   |
|-------------------------------------|------------------------------------|----------------------------------|---|
|                                     | Mobile Group Holdings<br>ober 2014 | s Limited                        |   |
| I. Movements in Authorised Share Ca | pital                              |                                  |   |
| 1. Ordinary Shares                  |                                    |                                  |   |
| (1) Stock code: 865 Desc            | eription: Ordinary                 |                                  |   |
|                                     | No. of ordinary shares             | Par value (HKD)                  | Authorised share capital (HKD)            |
| Balance at close of preceding month | 3,000,000,000                      | 0.10                             | 300,000,000                               |
| Increase/(decrease)                 | 0                                  |                                  | 0   |
| Balance at close of the month       | 3,000,000,000                      | 0.10                             | 300,000,000                               |
| (2) Stock code : <u>N/A</u> Desc    | eription:                          |                                  |   |
|                                     | No. of ordinary shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                    |                                  |   |
| Increase/(decrease)                 |                                    |                                  |   |
| Balance at close of the month       |                                    |                                  |   |

30/9/2014

| Stock code:                  | <u>N/A</u> I     | Description :                                 |                                  |   |
|------------------------------|------------------|---|----------------------------------|---|
|                              |                  | No. of preference shares                      | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close             | of preceding mor | nth   |                                  |   |
| Increase/(decrea             | ase)             |   |                                  |   |
| Balance at close             | of the month     |   |                                  |   |
|                              |                  |   |                                  |   |
| 3. Other Classes             | of Shares        |   |                                  |   |
| 3. Other Classes Stock code: |                  | Description:                                  |                                  |   |
|                              |                  | Description :  No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Stock code:                  |                  | No. of other classes of shares                | (State                           | capital   |
| Stock code:                  | N/A I            | No. of other classes of shares                | (State                           | capital   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,945,996,565 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0             | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,945,996,565 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | nare option o  |                 | during the month |                  | issued during<br>the month<br>pursuant | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close<br>of the month |
|--|----------------|-----------------|------------------|------------------|--|---|
| class of shares  | C              | F               | C 11 . 1         | T 1              | thereto                                |   |
| issuable 1. Share Option   | Granted        | Exercised       | Cancelled        | Lapsed           |  |   |
| Scheme   |                |                 |                  |                  |  |   |
| (29/4/2003)  |                |                 |                  |                  |  |   |
| Ordinary shares  | 0              | 0               | 0                | 0                | 0                                      | 0   |
| (Note 1)   |                |                 |                  |                  |  |   |
| 2.   |                |                 |                  |                  |  |   |
| ( / / ) shares (Note 1)  |                |                 |                  |                  |  |   |
| 3.   |                |                 |                  |                  |  |   |
|  |                |                 |                  |                  |  |   |
| (Note 1)   |                |                 |                  |                  |  | -   |
| (Ivole I)  |                |                 | Total A. (0      | Ordinary shares) | 0                                      |   |
|  |                |                 |                  | eference shares) | N/A                                    |   |
|  |                |                 | · ·              | (Other class)    | N/A                                    |   |
| Total funds raised durin options (HKD)   | ng the month f | rom exercise of |                  | 0                |  |   |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                           | No. of new shares of                                  | No. of new shares of   |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | issuer issued during<br>the month pursuant<br>thereto | issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable:               |   |  |
| 1. N/A   |   |  |
| 11 _ 1 / 11  |   |  |
|  |   |  |
| ( / /  | )   |  |
| shares (Note   | $\overrightarrow{I)}$                                 |  |
|  |   |  |
| 2. N/A   |   |  |
|  |   |  |
|  |   |  |
| ( / /  | )   |  |
| shares (Note   | 1)  |  |
|  |   | · · ·  |
| 3. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| ( / /  | )   |  |
| shares (Note   | 1)  | · <u></u>  |
|  |   |  |
| Total D. (Ordinary share                                   |   |  |
| (Preference share  |   |  |
| (Other class   | s) N/A  |  |
|  |   |  |

| Otl | Type of Issue |                           |   |              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------------------|---|--------------|---|--|---|
|     | <b>71</b>     |                           | Class of shares issuable                | N/A          |   |  |   |
|     |               |                           | (Note 1)                                |              |   |  |   |
| 1.  | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) |  |   |
|     |               |                           | (dd/iiiiii yyyy)                        |              |   |  | N/A   |
|     |               |                           | Class of shares issuable                | N/A          |   |  |   |
|     |               |                           | (Note 1)                                |              |   |  |   |
| 2.  | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|     |               |                           | EGM approval date:                      | ( / /        | ) |  |   |
|     |               |                           | (dd/mm/yyyy)                            |              |   |  | N/A   |
|     |               |                           | Class of shares issuable                | <u>N/A</u> _ |   |  |   |
|     |               |                           | (Note 1)                                |              |   |  |   |
| 3.  | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) |  |   |
|     |               |                           | (dd/illid/yyyy)                         |              |   |  | N/A   |
|     |               |                           |   |              |   |  |   |
|     |               |                           | Class of shares issuable (Note 1)       | N/A_         |   |  |   |
| 4.  | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /        | ) |  |   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) |  |   |
|     |               |                           | (                                       |              |   |  | N/A   |

For Main Board and GEM listed issuers

| _  |                      |                               | J   | roi Maili i | ooai |  |   |
|----|----------------------|-------------------------------|---|-------------|------|--|---|
|    | Type of Issue        |                               |   |             |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1390 01 18840        |                               |   |             |      |  |   |
|    |                      |                               | Class of shares issuable                      | <u>N/A</u>  |      |  |   |
|    |                      |                               | (Note 1)                                      |             |      |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)       | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /       | )    |  | N/A   |
|    |                      |                               |   |             |      |  | 1771  |
|    |                      |                               | Class of shares repurchased ( <i>Note 1</i> ) | N/A_        |      |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)              | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /       | )    |  |   |
|    |                      |                               |   |             |      |  | N/A   |
|    |                      |                               | Class of shares redeemed (Note 1)             | <u>N/A</u>  |      |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / /       | )    |  | DT/A  |
|    |                      |                               |   |             |      |  | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)             | <u>N/A</u>  |      |  |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy)       | ( / /       | )    |  |   |
|    |                      |                               | EGM approval date:                            | ( / /       | )    |  |   |
|    |                      |                               | (dd/mm/yyyy)                                  |             |      |  | N/A   |
|    |                      |                               |   |             |      | ·  | · · · · · · · · · · · · · · · · · · ·   |
|    |                      |                               |   |             |      |  |   |

|          |  | For Ma                                  | ain Boar                            | d and GEM lis                              |   |
|----------|--|---|-------------------------------------|--|---|
|          |  |   |                                     | No. of new shares of                       | No. of new shares of  |
|          |  |   |                                     | during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at |
|          | Type of Issue  |   |                                     |  | close of the month  |
|          |  | Class of shares issuableN               | N/A                                 |  |   |
| 9.       | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | / )                                 |  |   |
|          |  | EGM approval date: ( / (dd/mm/yyyy)     | / )                                 |  |   |
|          |  |   |                                     |  | N/A   |
|          |  | Class of shares issuableNote 1)         | N/A                                 |  |   |
| 10.      | Other (Please specify) At price: State currency          | Issue and allotment date: (dd/mm/yyyy)  | / )                                 |  |   |
|          |  | EGM approval date: ( / (dd/mm/yyyy)     | / )                                 |  | N/A   |
|          |  | (Preferen                               | ary share<br>ace share<br>ther clas | es) N/A                                    | <u> </u>  |
| <u> </u> |  |   |                                     |  |   |
| То       | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to E):        | (                                   | (1) 0                                      |   |
|          |  |   | (                                   | $\frac{N/A}{N/A}$                          |   |
|          | otal increase / (decrease) in preference shares during   |   |                                     |  |   |
| To       | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to     | E):                                 | N/A  | 4   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: NG Kok Hong   |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.