

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Peac	e Map Holding Limited		
Date Submitted 08/1	0/2014		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : Des	scription:	Peacema	p Hold
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00
(2) Stock code : N/A Des	scription:	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2014

Stock code: N/A Descri		Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)		-			
Balance at close of the	e month	-			
3. Other Classes of Sh	nares				
Stock code :	N/A	Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			crasses of shares		
Balance at close of pr	eceding 1	month			
Balance at close of pr Increase/(decrease)	eceding 1	month .			

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6 605 600 364	N/A	N/A	N/A
preceding month	6,695,608,364	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	6,695,608,364	N/A	N/A	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	34,380,000
(Note 1)						
3.Share Option						
Scheme adopted						
on 25/02/2006						
Exercise Price of						
HK\$0.260						
Ordinary shares	591,000,000	N/A	N/A	N/A	N/A	591,000,000
(See Remark 1)						
(Note 1)						
		-	Гotal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month fi	rom exercise	of			
options (HK\$)	-			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / ) -	<u>.</u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) -	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·	1	27/4	
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	<del>-</del> -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes HK\$ N/A 576,544,400.00 N/A 524,131,272 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010) 2. Tranche A Convertible Notes (See Remarks 2 & 3) HK\$ 98,020,000.00 N/A 98,020,000.00 N/A 392,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) 3. Tranche B Convertible Notes (See Remarks 2) HK\$ 67,980,000.00 271,920,000 N/A 67,980,000.00 N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

### For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue		State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

#### For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Class of shares ———issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( // ) date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary sha (Preference sha (Other cl	res) N/A
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):
1. On 26 September 2014, Options to subscribe 591,000,000 shares of the Company were granted with the
exercise period commencing from date of acceptance to 31 December 2017 provided that:
(i) 60% of the Option is exercisable from the date of acceptance by the relevant grantee;
(ii) 20% of the Option is exercisable after 6 calendar months from the date of acceptance by the
relevant grantee;
(iii) the remaining 20% of the Option is exercisable after 12 calendar months from the date of
acceptance by the relevant grantee,
provided further that, in the event of a grantee ceases to be a director or an employee of the Company
or its subsidiaries, as the case may be, the Option granted shall lapse on the date of such cessation.
2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of
Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 respectively and the circular dated 27 June 2013)
3. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining
balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)
Submitted by: Zhu Dong
Title: Deputy Chief Executive Officer and Executive Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.