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## **AGILE PROPERTY HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **ANNOUNCEMENT IN RELATION TO THE RIGHTS ISSUE**

Reference is made to the announcement of Agile Property Holdings Limited (the “**Company**”) dated 22 September 2014 in relation to the Rights Issue (the “**Announcement**”) and the announcement of the Company dated 3 October 2014 in relation to the trading halt. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pending the release of an announcement in relation to inside information of the Company, the Company wishes to draw the attention of the Shareholders of and investors in the Company to the fact that the Rights Issue has not proceeded according to the timetable contemplated in the Announcement. Accordingly, the Prospectus, PAL(s) and EAF(s) (the “**Rights Issue Documents**”) will not be despatched to the Shareholders on 10 October 2014. The obligations of the Joint Underwriters under the Underwriting Agreement are conditional upon, among other things, the Rights Issue Documents being posted not later than the Posting Date and, as such condition will not be satisfied, the Underwriting Agreement will lapse and as a result the Rights Issue will not proceed.

Notwithstanding the lapse of the Underwriting Agreement, the Joint Underwriters have informed the Company that they will continue to monitor further developments and continue their discussions with the Company in respect of its fund raising options at the soonest practicable time, including a possible rights issue which may or may not occur.

Further, the Committed Shareholder has also informed the Company that in the event of any future fund raising exercise of the Company where the Committed Shareholder is entitled to participate, the Committed Shareholder will provide its support and intends to use its own financial resources to fund such participation. Further announcement will be made by the Company as and when any fund raising exercises are materialised.

**Shareholders and other investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Agile Property Holdings Limited**  
**KWANG Chin Kheng**  
*Company Secretary*

Hong Kong, 10 October 2014

*As at the date of this announcement, the Board of the Company comprises fourteen members of which Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Hung, Mr. Huang Fengchao, Mr. Liang Zhengjian and Mr. Chen Zhongqi are the executive Directors; Mr. Chan Cheuk Yin, Madam Luk Sin Fong, Fion, Mr. Chan Cheuk Hei and Mr. Chan Cheuk Nam are the non-executive Directors and Dr. Cheng Hon Kwan, Mr. Kwong Che Keung, Gordon, Mr. Cheung Wing Yui, Mr. Hui Chiu Chung, Stephen and Mr. Wong Shiu Hoi, Peter are the independent non-executive Directors.*