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**FIRST MOBILE GROUP HOLDINGS LIMITED**  
**(第一電訊集團有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 865)**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

**Financial adviser to the Company**



Reference is made to the announcement of the Company dated 22 August 2014 (the “**Announcement**”) in relation to, among others, the Proposed Restructuring. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As set out in the Announcement, the Company has no non-executive Directors and independent non-executive Directors. As such, no independent board committee could be formed to make recommendations to the Independent Shareholders in respect of the Proposed Restructuring and the Whitewash Waiver. Goldin Financial Limited, a licensed corporation permitted to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser to directly advise the Independent Shareholders in this regard pursuant to Rule 2.1 of the Takeovers Code.

\* *For identification purpose only*

The advice of Goldin Financial Limited will be included in the Circular.

By order of the Board  
**First Mobile Group Holdings Limited**  
**Ng Kok Hong**  
*Executive Chairman*

Hong Kong, 23 October 2014

*As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*