

Unless otherwise defined in this announcement, terms defined in the prospectus dated 30 October 2014 (the “**Prospectus**”) issued by Wuxi Sunlit Science and Technology Company Limited (the “**Company**”) have the same meanings when used in this announcement.

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In connection with the Global Offering, Ping An Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the Application Forms. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.



無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited*

(a joint stock company established in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	32,000,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	3,200,000 H Shares (subject to adjustment)
Number of International Placing Shares	:	28,800,000 H Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	HK\$7.72 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application, and subject to refund)
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	1289

Sole Sponsor and Sole Global Coordinator

CMS  **招商证券**

Joint Bookrunners

CMS  **招商证券**

平安證券有限公司
Ping An Securities Limited

* For identification purposes only.

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued under the Global Offering (being 32,000,000 H Shares and any additional H Shares which may be issued upon the exercise of the Over-allotment Option). Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Tuesday, 11 November 2014, it is expected that dealings in the H Shares on the Main Board are expected to commence at 9:00 a.m. on Tuesday, 11 November 2014. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on its website at www.wxsunlit.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of 3,200,000 H Shares (subject to adjustment), and the International Placing of 28,800,000 H Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will be HK\$7.72 per H Share. Applicants for the Hong Kong Offer Shares are required to pay, on application, the Offer Price of HK\$7.72 per H Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 October 2014 until 12:00 noon on Tuesday, 4 November 2014, from:

- the following offices of the Joint Bookrunners

China Merchants Securities (HK) Co., Limited
48/F., One Exchange Square
Central
Hong Kong

Ping An Securities Limited
15/F., 122 QRC
122 Queen's Road Central
Hong Kong

- any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Shatin Plaza Branch	Shop No.8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin, New Territories, Hong Kong

- any of the following branches of Wing Lung Bank Limited:

District	Branch Name	Address
Hong Kong Island	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
New Territories	Yuen Long Branch	37 On Ning Road
	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 October 2014 until 12:00 noon on Tuesday, 4 November 2014 at the depository counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited – Wuxi Sunlit Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited or Wing Lung Bank Limited referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO Service Provider** through the designated website at www.eipo.com.hk from 9:00 a.m. on Thursday, 30 October 2014 until 11:30 a.m. on Tuesday, 4 November 2014 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 30 October 2014 until 12:00 noon on Tuesday, 4 November 2014 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – Effect of bad weather on the opening of the application lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Offer Shares on Monday, 10 November 2014, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at www.wxsunlit.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations under the Hong Kong Public Offering (with successful applicants' identification document numbers, where applicable) will be made available through a variety of channels from Monday, 10 November 2014 in the manner described in the section headed "How to Apply for Hong Kong Offer Shares – Publication of Results" of the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for sum paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, 11 November 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange is expected to commence at 9:00 a.m. on Tuesday, 11 November 2014. The Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 1289.

By order of the Board of Directors
**Wuxi Sunlit Science and
Technology Company Limited**
Zhang Degang
Chairman

Hong Kong, Thursday, 30 October 2014

As at the date of this announcement, the executive Directors are Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, the non-executive Director is Mr. Gao Feng, and the independent non-executive Directors are Mr. Liu Chaojiang, Mr. Gao Fuping and Mr. Ho Yuk Ming, Hugo.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*