

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limi	ited			
Name of Issuer Date Submitted Miko International Holdings Limited 03/11/2014					
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 1247	Descripti	on: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth .	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descripti	on : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth .				
Increase/(decrease)					
Balance at close of the month					

31/10/2014

Stock code :	N/A	Descriptio	n : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding mor	nth _			
Increase/(decreas	e)	_		_	
Balance at close o	of the month	_		_ ,	
3. Other Classes	of Shares				
3. Other Classes of Stock code :	of Shares N/A	Descriptio	n : <u>N/A</u>		
			n: <u>N/A</u> No. of other classes of shares		Authorised share capita
	N/A		No. of other classes	s Par value	Authorised share capita
Stock code :	N/A of preceding mor		No. of other classes	s Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina		No of preference			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during the of issuer which may including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and class of shares of the month issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (27/12/2013) Ordinary shares 7,000,000 (Note 1) 2. Share Option Scheme Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. N/A						
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
2. N/A	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	_		•			
	- 					_
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(1 1)				
-	_ _					
(/ /) Stock code (if listed)					-	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		ī	(Prefer	linary shares) rence shares) (Other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible into S Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 3				
	_ _					
Stock code (if listed) Class of shares issuable				-		-
(Note 1) Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	_ (
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)	_ 	·				
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) rence shares) (Other class)	NiI N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Stidles (Note 1)		
O N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
- 		
-		
shares (Note 1)		
Silares (Note 1)		• -
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	

Oth	ner Movements in Is	sued Share Cap	oital			Doa		
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

				F	or Main	Boa	rd and GEM liste	
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IWA	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	21/2
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	81/8	N 1/A
1							N/A	N/A

			F	or Main Boa	rd and GEM liste No. of new	ed issuers No. of new
					shares of issuer issued during the	shares of issuer which
					month pursuant thereto	may be issue pursuant
						thereto as at close of the month
Type of Issue					_	HIOHHI
			Class of shares issuable (Note 1)			
10. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share		-
			(Pr	eference share Other cla		<u>.</u>
Total increase / (d	lecrease) in ordinary	shares during	the month (i.e. Total of A to E):		(1) <u>N</u>	/A
					(2) <u>N</u>	/A
Total increase / (d	lecrease) in prefere	nce shares durir	ng the month (i.e. Total of A to E):		N	/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Demonstra (ff and)	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Ng Cheuk Him	
Till	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	
Natas	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.