

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tech Pro Technology Development Limited
Date Submitted	3/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>03823</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)						
Balance at close of the month	2,000,000,000		20,000,000			
(2) Stock code :Descrip	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) : 20,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,230,649,129				
Increase/ (decrease) during the month	45,280,464				
Balance at close of the month	1,275,929,593				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Constant 1	E 1	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)		·				
3.						
( / / )						
shares						
(Note 1)	,	·		·		
(Ivole I)		Т	tal A (Ordin	ary charge)		
		10	(Droforo	nce shares)		
	•	· ·		Other class)		
Total funds raised du		from exercise o	1			
options (State current	<i>(</i> <b>y</b> )					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 89 warrants at an exercise		1 6				
price of HK\$3 per ordinary						
share of the Company	HK\$	88,999,911	-	88,999,911	-	29,666,637
(07/12/2017)	-	- <u> </u>				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)	N	/A				
Class of shares						
issuable (Note 1)	Ordi	nary				
Subscription price	HK	K\$3				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(05 /12	/2012)				
2. 88 warrants at an exercise						
price of HK\$1.95 per ordinary						
share of the Company	HK\$	12,184	-	12,184	-	6,248
(07/12/2017)				<u>.</u>		
Stock code (if listed)	N	/A				
Class of shares						
issuable (Note 1)		nary				
Subscription price	HK\$	51.95				
EGM approval date						
(if applicable)	(05.110	(2012)				
(dd/mm/yyyy)	(05/12	. /2012)				
<u>3. 100,000,000 warrants at an</u>						
exercise price of HK\$3.95 per	· · · · ·					100 000 000
ordinary share of the Company	HK\$		-	395,000,000		100,000,000
(20/12/2015)						
Stock code (if listed)	N	/A				
Class of shares issuable ( <i>Note 1</i> )	Ordi	nary				
Subscription price		63.95				
EGM approval date	11164					
(if applicable)						
(dd/mm/yyyy)	(26/5/	(2014)				
Total			(Prefere	nary shares) ence shares) Other class)	-	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$270,000,000	_					
Convertible Bonds due 2024	_					
	HK\$	187,280,000	187,280,000		45,280,464	
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$4.136					
EGM approval date (if applicable) (dd/mm/yyyy))	(23/5/2013)					
2.	(25/5/2015)					
<u></u>	-					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	_					
	_					
	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
	· /		Total C. (Ordin	nary shares)	45,280,464	
			(Prefere	ence shares)		-
			(0	Other class)	-	_

than under Share Option Senemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of issue   the month     Class of shares issuable		Turne of Leave	or Main Board and GEM listed No. of new shares of issued issued during the month pursuant therete	No. of r new shares of issuer o which may be issued pursuant thereto as at close of
5. Scrip dividend   At price : State currency   Issue and allotment date : (///)     5. Scrip dividend   At price : State currency   Issue and allotment date : (///)     6. Repurchase of shares   Class of shares repurchased (Note I)     6. Repurchase of shares   Class of shares (///)     7. Redemption of shares   Class of shares redecemed (Note I)     7. Redemption of shares   Class of shares redecemed (Note I)     8. Consideration issue At price:   State currency     Class of shares issuable date: (///)   Issue and allotment (///)     8. Consideration issue At price:   State currency     Class of shares issuable date: (///)   Issue and allotment (///)     6. Repurchase of state   Class of shares issuable (///)     7. Redemption of shares   Class of shares		Type of Issue		the month
3. Serip dividend   At price : currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     6. Repurchase of shares   Cancellation date : ( / / )   ( / / )     6. Repurchase of shares   Cancellation date : ( / / )   ( / / )     6. Repurchase of shares   Cancellation date : ( / / )   ( / / )     6. Repurchase of shares   Cancellation date : ( / / )   ( / / )     6. Repurchase of shares   Cancellation date : ( / / )   ( / / )     6. Repurchase of shares   Class of shares   ( / / )     7. Redemption of shares   Redemption date : ( / / )   ( / / )     7. Redemption of shares   Class of shares issuable ( / / )	F	Serie dividend State	( / / )	
Class of shares repurchase of shares     6. Repurchase of shares     Cancellation date : $(///)$ (dd/mm/yyyy)     EGM approval date: $(///)$ Class of shares     Class of shares     Cancellation date : $(///)$ (dd/mm/yyyy)     EGM approval date: $(///)$ Class of shares     redeemption of shares     Redemption date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)     EGM approval date: $(///)$ (dd/mm/yyyy)     EGM approval date: $(///)$ State     (Note 1)     Issue and allotment     (///)     Base and allotment     (///)     EGM approval date: $(///)$	5.			
6. Repurchase of shares   Cancellation date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Redemption date : ( / / ) (dd/mm/yyyy)     8. Consideration issue At price:   State currency     8. Consideration issue At price:   State currency     EGM approval date: ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) ( / ) ( / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / / ) ( / )				
shares   (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)				
Class of shares	6.		( / / )	
7. Redemption of shares   Redemption date : $(///)$ 7. Redemption of shares   Redemption date : $(///)$ (dd/mm/yyyy)   EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price: State currency   State currency     Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$			( / / )	
7. Redemption of shares   Redemption date : $(///)$ 7. Redemption of shares   Redemption date : $(///)$ (dd/mm/yyyy)   EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price: State currency   State currency     Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$				
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 8. Consideration issue At price: State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / )				
8. Consideration issue At price: State currency B. Consideration issue At price: State currency E. Class of shares issuable	7.			
8. Consideration issue At price: State currency Issue and allotment (//) EGM approval date: (//)			( / / )	
At price: currency Issue and allotment ( / / )   date : (dd/mm/yyyy)   EGM approval date: ( / / )				
EGIN approval date.	8.		(//)	
			( / / )	

			Fo	or Main B	oard and GEM		
					No. of r		No. of
					shares of		new
					issued du		nares of
					the mo		issuer
					pursuant t		which
							nay be
							issued
							ursuant
							ereto as close of
	Tupe of Issue						
	Type of Issue					un	e month
			Class of shares issuable				
			( <i>Note</i> 1)				
9.	Capital		Issue and allotment	( / /	)		
<i>`</i> .	reorganisation		date : (dd/mm/yyyy)		,		
				( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable $(N_{\text{ots}}, I)$				
10	0.1		( <i>Note</i> 1)				
10.	Other	At price : State	Issue and allotment	( / /	)		
	(Please specify)	currency	date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Total E. (0	Drdinary s	hares)	-	
					hares)	-	
			Ň		class)	-	
					·		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	45,280,464
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:LEE ON WING
Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*