

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Date Submitted 05/11/2014	Name of Issuer	Greater China Holdings Limited
	Date Submitted	05/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00431</u>	Description :	G CHI	NA HOLD
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>421,978,000,000</u>	0.005	2,109,890,000.00
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	421,978,000,000	0.005	2,109,890,000.00
(2) Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	22,000,000	0.005	110,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	22,000,000	0.005	110,000.00

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)		_	
Balance at close of the m	onth		

Total authorised share capital at the end of the month:

HK\$2,110,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	299,847,114	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	299,847,114	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuerincluding EGMissuerissuerissuerapproval dateMovement during the monththe month pursuantissued(dd/mm/yyyy) andclass of sharesthe retoas at cl	of new shares of r which may be pursuant thereto lose of the month
including EGM approval date Movement during the month the reto as at cl (dd/mm/yyyy) and class of shares	pursuant thereto
approval date Movement during the month thereto as at cl (dd/mm/yyyy) and class of shares	lose of the month
(dd/mm/yyyy) and	
class of shares	
issuable Granted Exercised Cancelled Lapsed	
1. Exercise Price:	
HK\$	
(/ /)	
shares N/A N/A N/A N/A N/A N/A	
(Note 1)	
2. Exercise Price:	
HK\$	
shares	
(Note 1)	
3. Exercise Price:	
HK\$	
shares	
(Note 1)	
4. Exercise Price:	
HK\$	
shares	
(Note 1)	
Total A. (Ordinary shares) NIL	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of options (State currency) N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-			
<u>2.</u>			-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	-			
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	hary shares) N/P ence shares) N/P Other class) N/P	ł	

Convertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefer	inary shares) $N/2$ rence shares) $N/2$ (Other class) $N/2$	A	- - -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	4	
	-	
shares (Note 1)		
2. N/A		
	4	
shares (Note 1)	-	
3. N/A		
]	
	4	
shares (Note 1)	-	
Total D. (Ordinary shares)		<u>-</u>
(Preference shares)		-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				 Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				 Class of shares				
			State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	 date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ S. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Redemption date: (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$		Type of Issu	le				No. of new shares of issuer issued during the month pursuant thereto	shares of
5. Scrip dividend At price : State currency issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) N/A N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) N/A 8. Consideration issue At price : State currency Issue and allottnent (///) (///) Issue and allottnent (///)		•		Class of shares				
S. Scrip dividend Al price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
M/A N/A N/A M/A N/A N/A M/A N/A N/A M/A M/A N/A M/A	5.	Scrip dividend	At price :		(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date:	(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares (///) Redemption date : (///) (dd/mm/yyyy) N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allottment (///) (dd/mm/yyyy) EGM approval date: EGM approval date: (///) EGM approval date: (///)				(dd/inii/yyyy)			<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd'mm/yyyy) (/ /) (dd'mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 4. Class of shares issuable (Note 1)								
(dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A Sconsideration issue At price : State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	6	Repurchase of chares		Cancellation date :	(/ /)		
Start upprover date: $(dd'mm/yyyy)$ N/A N/A State Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Image: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)	0.	Reputchase of shares						
7. Redemption of shares Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
7. Redemption of shares Identify date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State Issue and allotment (/ /) Generation issue At price : State Issue and allotment (/ /) EGM approval date: (/ /) (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue	At price :	Issue and allotment	(/ /)		
$\underline{N/A}$ $\underline{N/A}$				EGM approval date:	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price :	State currency	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
				(dd/mm/yyyy) Total E.	(Preferen	ce shar	$\frac{N/A}{es} \frac{N/A}{N/A}$	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A	
Submitted by:	Tricor Tengis Limited
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*