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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code : 1360)**

**POLL RESULTS OF THE RESOLUTIONS PROPOSED AT  
THE ANNUAL GENERAL MEETING (“AGM”)  
HELD ON 14 NOVEMBER 2014**

The Board is pleased to announce that all ordinary resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice**”) therein of Mega Expo Holdings Limited (“**Company**”) dated 15 October 2014 to its shareholders regarding the ordinary resolutions proposed to be considered and passed at the AGM of the Company held on 14 November 2014 at 9:30 a.m.. Terms defined in the Circular shall, unless the context requires otherwise, have the same meanings when used in this announcement.

**VOTING RESULTS**

The board of the directors of the Company (the “**Board**”) is pleased to announce, pursuant to Rule 13.39(5) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), that all the following ordinary resolutions (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM:

<b>Ordinary Resolutions (Note 1)</b>		<b>For</b> Number of Shares (Approximate %)	<b>Against</b> Number of Shares (Approximate %)
1	To receive and approve the audited consolidated financial statements, the report of directors (the “ <b>Directors</b> ”) and the independent auditors’ report of the Company for the year ended 30 June 2014	140,006,000 (100.00%)	0 (0.00%)
2 (a)	To re-elect Mr. Lee Chi Sang as executive Director	140,006,000 (100.00%)	0 (0.00%)

2 (b)	To re-elect Mr. Si Tze Fung as executive Director	140,006,000 (100.00%)	0 (0.00%)
2 (c)	To re-elect Mr. Chu Kwok Man as independent non-executive Director	140,006,000 (100.00%)	0 (0.00%)
2 (d)	To re-elect Mr. Leung Hung Kee as independent non-executive Director	N/A (Note 2)	
2 (e)	To re-elect Mr. Law Sung Ching, Gavin as independent non-executive Director	140,006,000 (100.00%)	0 (0.00%)
2 (f)	To authorise the Board to fill vacancies on the Board and to fix the directors' remuneration	140,006,000 (100.00%)	0 (0.00%)
3	To re-appoint HLB Hodgson Impey Cheng Limited as the Company's auditors and to authorise the Directors to fix their remuneration	140,006,000 (100.00%)	0 (0.00%)
4	To grant a general mandate to the Board to allot, issue and otherwise deal with the Company's shares	140,006,000 (100.00%)	0 (0.00%)
5	To grant a general mandate to the Board to repurchase the Company's shares	140,006,000 (100.00%)	0 (0.00%)
6	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the Board under resolution no. 4	140,006,000 (100.00%)	0 (0.00%)

*Notes:*

1. For the full text of the above Resolutions, please refer to the Notice as set out in the Circular.
2. Reference is made to the announcement of the Company dated 11 November 2014, which stated that Mr. Leung Hung Kee resigned as the independent non-executive Director of the Company due to his other business commitments. Therefore the Resolution no. 2(d) referred to in the above table with regard to the re-election of Mr. Leung Hung Kee as an independent non-executive Director of the Company was no longer applicable and thus was not considered at the AGM.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company. As at the date of the AGM, the total issued share capital of the Company was HK\$2,000,000 divided into 200,000,000 ordinary Shares of HK\$0.01 each in the capital of the Company. No party has stated their intention in the Circular to vote against any Resolutions or to abstain from voting at the AGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 200,000,000, representing the entire issued share capital of the Company as at the date of the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and vote only against any Resolutions at the AGM.

The Company's branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the vote-taking.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
Chairman

Hong Kong, 14 November 2014

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Chu Kwok Man and Mr. Law Sung Ching, Gavin as independent non-executive directors.*