

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 20 November 2014 (the “Prospectus”) issued by Q Technology (Group) Company Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about our Group, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 25 December 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



Q TECHNOLOGY (GROUP) COMPANY LIMITED

丘鈇科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under the : 250,000,000 Shares (subject to the
Global Offering Over-allotment Option)**
Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)
**Number of International Offer Shares : 225,000,000 Shares (subject to adjustment
and the Over-allotment Option)**
**Maximum Offer Price : HK\$3.60 per Offer Share, plus brokerage fee
of 1.0%, SFC transaction levy of 0.0027%
and Stock Exchange trading fee of 0.005%
(payable in full on application in Hong Kong
dollars and subject to refund)**
Nominal value : HK\$0.01 per Share
Stock code : 1478

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including the Shares to be issued pursuant to (i) the Capitalisation Issue; (ii) the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option); and (iii) the exercise of any options which may be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme). Dealings in the Shares on the Stock Exchange are expected to commence on or around 2 December 2014. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at qtechglobal.com, and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering consists of the Hong Kong Public Offering of 25,000,000 Shares (subject to adjustment), and the International Offering of 225,000,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as described in the section headed "Structure and conditions of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the Sole Global Coordinator and the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the Listing Date until 30 days after the last date for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,500,000 Shares (representing 15% of the Offer Shares initially available under the Global Offering), at the Offer Price to cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for our Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$3.60 per Offer Share and is currently expected to be not less than HK\$2.79 per Offer Share, unless otherwise announced.

Investors applying for the Hong Kong Offer Shares must pay, on application, the maximum Offer Price of HK\$3.60 for each Offer Share together with a brokerage of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.60 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **White** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **Yellow** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **White** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 20 November 2014, until 12:00 noon on 25 November 2014 from:

1. the following offices of the Sole Global Coordinator and the Hong Kong Underwriters:

CLSA Limited

18/F, One Pacific Place
88 Queensway
Hong Kong

CITIC Securities Corporate Finance (HK) Limited

26/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

DBS Asia Capital Limited

17/F, The Center
99 Queen's Road Central
Hong Kong

2. any of the branches of the following receiving banks:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch name	Address
Hong Kong	Queen's Road Central Branch Sheung Wan Branch	122-126 Queen's Road Central, Central Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road
	Quarry Bay Branch	Central, Sheung Wan Shop SLG 1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2-12 Westlands Road, Quarry Bay
Kowloon	Tsimshatsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
New Territories	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Shatin Branch	Shop 22J, Level 3, Shatin Centre

Hang Seng Bank Limited

District	Branch name	Address
Hong Kong	Head Office North Point Branch	83 Des Voeux Road Central 335 King's Road
	Tsimshatsui Branch Yaumatei Branch	18 Carnarvon Road 363 Nathan Road

Copies of the Prospectus, together with the **Yellow** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 20 November 2014 until 12:00 noon on 25 November 2014 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The **White** or **Yellow** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "ICBC (ASIA) NOMINEE LIMITED - Q TECH GROUP PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** service may submit applications through the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on 20 November 2014 until 11:30 a.m. on 25 November 2014 (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on 20 November 2014 until 12:00 noon on 25 November 2014.

The application lists will be open from 11:45 a.m. to 12:00 noon on 25 November 2014, the last application date or such later time as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather conditions on the opening of the application lists" in the Prospectus.

Please refer to the sections headed "Structure and conditions of the Global Offering" and "How to apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in The Standard (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk) and (iv) on the Company's website (qtechglobal.com) on Monday, 1 December 2014. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Monday, 1 December 2014 as described in the section headed "How to apply for Hong Kong Offer Shares — Publication of results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificate will only become valid certificate of title at 8:00 a.m. on Tuesday, 2 December 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 2 December 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1478.

By Order of the Board
Q Technology (Group) Company Limited
He Ningning
Chairman

Hong Kong, 20 November 2014

As at the date of this announcement, the Board comprises Mr. He Ningning, Mr. Wang Jianqiang and Mr. Yang Peikun as executive Directors; and Mr. Chu Chia-Hsiang, Ms. Chen Jun and Mr. Ng Sui Yin as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).