

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 1830)

UNAUDITED OPERATIONAL UPDATE FOR THE ONE MONTH ENDED 30 NOVEMBER 2014

HIGHLIGHTS

	First Quarter 2014/15	Second Quarter 2014/15	October 2014	November 2014
Year-on-Year % change in sale of prepaid packages in Hong Kong	+ 110%	+ 182%	+ 243%	+ 304%

The Board of Directors of Perfect Shape (PRC) Holdings Limited announces the unaudited operational update of the Company and its subsidiaries (the “Group”) for one month ended 30 November 2014.

Despite recent demonstrations in Hong Kong, the sales of prepaid packages in Hong Kong increased from HK\$47.6 million in October 2014 to HK\$57,300,000 in November 2014. The growth was mainly driven by the increased average spending per customer due to the contribution of medical beauty service. Looking ahead, the Group is optimistic on the outlook for sales of prepaid packages in the coming quarters.

The Board wishes to remind investors that the above operational data for the one month ended 30 November 2014 is based on the unaudited management accounts of the Group which have not been reviewed or audited by the auditors of the Company.

Shareholders and potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Perfect Shape (PRC) Holdings Limited
Dr. Au-Yeung Kong
Chairman

Hong Kong, 1 December 2014

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive directors and Ms. Hsu Wai Man, Helen, Ms. Pang Siu Yin and Mr. Chi Chi Hung, Kenneth as independent non-executive directors.