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(Incorporated in the Cayman Islands with limited liability)

(Stock code : 1360)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR, CHAIRMAN OF AUDIT COMMITTEE AND MEMBER OF REMUNERATION COMMITTEE

Reference is made to the announcements of Mega Expo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 11 November 2014. This announcement is made by the Company in accordance with Rule 13.51(2) of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that Mr. Yeung Chun Yue, David (楊振宇, “**Mr. Yeung**”) has been appointed as an independent non-executive director of the Company (“**INED**”), chairman of the audit committee (the “**Audit Committee**”) and member of the remuneration committee (the “**Remuneration Committee**”) of the Board with effect from 2 December 2014.

Pursuant to the Company’s articles of association, Mr. Yeung will hold office until the next following general meeting and shall then be eligible for re-election at such general meeting. The biographical details of Mr. Yeung are set out below:

Mr. Yeung, aged 33, has over 10 year experience in auditing, accounting and taxation consultation. Mr. Yeung is a Certified Public Accountant (Practising) of the Hong Kong Institute of Certified Public Accountants and a Certified Tax Adviser of the Taxation Institute of Hong Kong. Mr. Yeung graduated with a bachelor’s degree in business administration in accountancy from the City University of Hong Kong in November 2004 and was admitted as a partner of Cheng & Cheng Limited, Certified Public Accountants, in 2012. He is currently a Committee Member of the Panyu Committee of Chinese People’s Political Consultative Conference.

Mr. Yeung was an independent non-executive director of China Investment Fund Company Limited (stock code: 612), a company whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited, and he resigned from such position with effect from 29 March 2012. Save as disclosed above, Mr. Yeung has not held other directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Yeung has met the independent guidelines set out in Rule 3.13 of the Listing Rules.

Pursuant to an appointment letter dated 2 December 2014, Mr. Yeung will hold office for a term of one year. Mr. Yeung is entitled to receive a remuneration of HK\$180,000 per annum, which was determined with reference to his experience, qualifications, duties and responsibilities in the Company, as well as current market conditions. Mr. Yeung's remuneration will be subject to annual review by the Board and the Remuneration Committee of the Company.

Save as disclosed above, Mr. Yeung: (1) does not have any interests in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); (2) has not held any other position in the Group; (3) does not have any other major appointments and professional qualifications; and (4) does not have any relationship with any director, senior management or substantial or controlling shareholder of the Company.

Furthermore, there is no other information relating to Mr. Yeung that needs to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of Listing Rules and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Following the appointment of Mr. Yeung as an INED, chairman of the Audit Committee and a member of the Remuneration Committee, the Company has fulfilled the requirements of Rule 3.10, Rule 3.10A, Rule 3.21 and Rule 3.25 of the Listing Rules.

The Board would like to take this opportunity to welcome Mr. Yeung to the Board.

By the order of the Board
Mega Expo Holdings Limited
Lee Chi Sang
Chairman

Hong Kong, 2 December 2014

As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Chu Kwok Man, Mr. Law Sung Ching, Gavin and Mr. Yeung Chun Yue, David as independent non-executive directors.