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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated December 15, 2014 (the “**Prospectus**”) issued by Shengjing Bank Co., Ltd. (the “**Bank**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.



SHENGJING BANK CO., LTD.*

盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

- Number of Offer Shares in the Global Offering** : 1,375,000,000 H Shares (comprising 1,250,000,000 H Shares to be offered by the Bank and 125,000,000 Sale Shares to be offered by the Selling Shareholders, subject to the Over-Allotment Option)
- Number of Offer Shares in the International Offering** : 1,306,250,000 H Shares (subject to adjustment and the Over-Allotment option)
- Number of Hong Kong Offer Shares** : 68,750,000 H Shares (subject to adjustment)
- Maximum Offer Price** : HK\$7.81 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : RMB1.00 per H Share
- Stock code** : 2066

Sole Sponsor

CMS 招商证券

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CMS 招商证券

UOBKayHian

Joint Bookrunners and Joint Lead Managers



The Bank has applied to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the H Shares, including (i) any H Shares which may be issued by the Bank pursuant to the Global Offering and upon the exercise of the Over-Allotment Option; and (ii) the H Shares converted from Domestic Shares and offered by the Selling Shareholders pursuant to the Global Offering and upon the exercise of the Over-Allotment Option. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on December 29, 2014. In the event the Over-Allotment Option is exercised, an announcement will be made by the Bank which will be posted on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and on the website of the Bank (www.shengjingbank.com.cn).

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website (www.eipo.com.hk) for **White Form eIPO**.

Applicants who wish to be issued the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service.

Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, December 15, 2014 till 12:00 noon on Thursday, 18 December, 2014 (or such later date as may apply as described in the section headed "How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus) from any of the following addresses of the Hong Kong Underwriters:

China Merchants Securities (HK) Co., Limited
48/F, One Exchange Square
No. 8 Connaught Place
Central, Hong Kong

UOB Kay Hian (Hong Kong) Limited
15/F, China Building
29 Queen's Road Central
Central, Hong Kong

CCB International Capital Limited
12/F., CCB Tower
3 Connaught Road Central
Central
Hong Kong

Sheng Yuan Securities Limited
Suite 4303-05, 43/F
Tower 1, Times Square
1 Matheson Street
Causeway Bay, Hong Kong

Haitong International Securities Company Limited
22/F, Li Po Chun Chambers
189 Des Voeux Road Central, Hong Kong

Convoy Investment Services Limited
Room C, 24/F, @CONVOY
169 Electric Road,
North Point, Hong Kong

RHB OSK Securities Hong Kong Limited
12th Floor, World-Wide House
19 Des Voeux Road Central, Hong Kong

Phillip Securities (Hong Kong) Limited
11-12/F United Centre
95 Queensway, Hong Kong

Quam Securities Company Limited
18/F-19/F, China Building
29 Queen's Road Central, Hong Kong

or any of the following branches of:

(i) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road, Central
	Shek Tong Tsui Branch	534 Queen's Road West Shek Tong Tsui
Kowloon:	Prince Edward Branch	774 Nathan Road
	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1 Tseung Kwan O Plaza Tseung Kwan O
	Kwai Chung Plaza Branch	A18-20, G/F Kwai Chung Plaza 7-11 Kwai Foo Road, Kwai Chung
New Territories:	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

(ii) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island:	Central District Sub-Branch	G/F., Far East Consortium Building 125A Des Voeux Road C., Central
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
Kowloon:	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza 833 Cheung Sha Wan Road
New Territories:	Tuen Mun Sub-Branch	G/F., Lin Won Building 2-4 Yan Ching Street Tuen Mun
	Tai Po Sub-Branch	Shop No.1, G/F. Wing Fai Plaza 29-35 Ting Kok Road, Tai Po

(iii) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens 1027 King's Road, Quarry Bay
Kowloon:	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building No. 63 Hoi Yuen Road, Kwun Tong
	Mei Foo Stage I Branch	G/F, 1C Broadway Mei Foo Sun Chuen Stage I Lai Chi Kok
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road Tsuen Wan
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza 21-27 Shatin Centre Street Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, December 15, 2014 till 12:00 noon on Thursday, December 18, 2014 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your **WHITE** or **YELLOW** Application Forms can be lodged at the following times on the following dates:

Monday, December 15, 2014	–	9:00 a.m. to 5:00 p.m.
Tuesday, December 16, 2014	–	9:00 a.m. to 5:00 p.m.
Wednesday, December 17, 2014	–	9:00 a.m. to 5:00 p.m.
Thursday, December 18, 2014	–	9:00 a.m. to 12:00 noon

Applicants may apply online through the **White Form eIPO** service by submitting an application through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, December 15, 2014 till 11:30 a.m. on Thursday, December 18, 2014 or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, December 15, 2014 till 12:00 noon on Thursday, December 18, 2014 or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day). CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Monday, December 15, 2014	–	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, December 16, 2014	–	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, December 17, 2014	–	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Thursday, December 18, 2014	–	8:00 a.m. ⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

It is expected that the Offer Price will be published on December 24, 2014.

The Bank expects to announce the final offer price, the results of applications in the Hong Kong Public Offering, including indication of levels of interest in the International Offering, levels in the applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on December 24, 2014 in the South China Morning Post (in English), Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank www.shengjingbank.com.cn).

The Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – Publication of Results” in the Prospectus.

No temporary documents of title will be issued in respect of the H Shares and no receipt will be issued for sums paid on application. H Share certificates will only become valid certificates of title at 8:00 a.m. on December 29, 2014 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Hong Kong Public Offering – Grounds for Termination” has not been exercised. Dealings in the H Shares are expected to commence at 9:00 a.m. on December 29, 2014. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 2066.

By order of the Board
Shengjing Bank Co., Ltd.
ZHANG Yukun
Chairperson

December 15, 2014

As at the date of this announcement, the executive Directors of the Bank are ZHANG Yukun, WANG Chunsheng, ZHAO Guangwei, WANG Yigong and WU Gang; the non-executive Directors are LI Yuguo, LI Jianwei, ZHAO Weiqing, YANG Yuhua and LIU Xinfu; and the independent non-executive Directors are YU Yongshun, LAU Chi Pang, BA Junyu, SUN Hang and DING Jiming.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

* *Shengjing Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*