

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 15 December 2014 (the “**Prospectus**”) issued by Chun Sing Engineering Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will be no public offer of the Offer Shares in the United States.*

## **Chun Sing Engineering Holdings Limited** **震昇工程控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **PUBLIC OFFER AND PLACING**

Total number of Offer Shares : 257,500,000 Shares comprising 128,750,000 New Shares and 128,750,000 Sale Shares

Number of Public Offer Shares : 25,750,000 New Shares (subject to re-allocation)

Number of Placing Shares : 231,750,000 Shares comprising 103,000,000 New Shares and 128,750,000 Sale Shares (subject to re-allocation)

Offer Price : HK\$0.60 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)

Nominal value : HK\$0.01 per Share

Board lot : 5,000 Shares

Stock code : 2277

### **Sponsor**



**大有融資有限公司**  
**MESSIS CAPITAL LIMITED**

### **Bookrunner and Lead Manager**



**東方滙財證券有限公司**  
**ORIENT SECURITIES LIMITED**

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer (including any additional Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme).

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises the Public Offer of initially 25,750,000 Public Offer Shares (subject to re-allocation), representing 10% of the Offer Shares, and the Placing of initially 231,750,000 Placing Shares, consisting of 103,000,000 New Shares and 128,750,000 Sale Shares (subject to re-allocation), representing 90% of the Offer Shares.

The Offer Price will be HK\$0.60 per Offer Share. Applicants under the Public Offer shall pay in full, on application, the Offer Price of HK\$0.60 per Offer Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy, subject to refund.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who would like to have the allotted Public Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 15 December 2014 until 12:00 noon on Thursday, 18 December 2014 from the following locations:

1. **Messis Capital Limited** at Room 1606, 16/F, Tower 2, Admiralty Centre, 18 Harcourt Road, Hong Kong
2. **Orient Securities Limited** at Room 2801-2804, 28/F Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong
3. Any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981C King's Road, Quarry Bay
	Chai Wan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chai Wan
<b>Kowloon</b>	Tsim Sha Tsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsim Sha Tsui
	Wong Tai Sin Sub-Branch	Shop N118, 1/F., Lung Cheung Plaza, 136 Lung Cheung Road, Wong Tai Sin
<b>New Territories</b>	Tsuen Wan Sub-Branch	G/F., Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan
	Ma On Shan Sub-Branch	Shop No. 3062, Level 3, Sunshine City Plaza, Ma On Shan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 15 December 2014 until 12:00 noon on Thursday, 18 December 2014 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbrokers.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with cheques or banker's cashier orders attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. — Chun Sing Engineering Public Offer" for the payment should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except the last application day) from 9:00 a.m. on Monday, 15 December 2014 until 11:30 a.m. on Thursday, 18 December 2014 (or such later date as may apply as described in the section "How to Apply for Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instruction** from 9:00 a.m. on Monday, 15 December 2014 until 12:00 noon on Thursday, 18 December 2014 (24 hours daily, except on the latest application day) or such later time as described in the section "How to Apply for Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the level of indications of interests in the Placing, the results of applications and the basis of allocation of the Public Offer on Wednesday, 24 December 2014, (i) in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese); (ii) on the website of the Company at [www.cseng.com.hk](http://www.cseng.com.hk); and (iii) on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations in the Public Offer with the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Public Offer, will be made available in the manner specified in the section "How to Apply for Public Offer Shares — Publication of Results" in the Prospectus on Wednesday, 24 December 2014.

Assuming the Share Offer becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with their respective terms prior to 8:00 a.m. in Hong Kong on Monday, 29 December 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 29 December 2014. The Shares will be traded in board lots of 5,000 Shares each under the stock code 2277. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board  
**Chun Sing Engineering Holdings Limited**  
**Leung Kam Chuen**  
*Chairman*

Hong Kong, 15 December 2014

*As at the date of this announcement, the executive Directors are Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Mr. Lo Ka Lung; and the independent nonexecutive Directors are Mr. Cheung Kwok Yan Wilfred, Prof. Lam Sing Kwong Simon and Ms. Wong Fong.*

*Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*