

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2014		
To: Hong Kong Exchanges and Clearing Limited			
Name of Issuer	Tech Pro Technolo	gy Developme	nt Limited
Date Submitted	2/1/2015		
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : <u>03823</u> Description :	Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000		20,000,000
(2) Stock code :Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,531,115,511			
Increase/ (decrease) during the month	13,000,000			
Balance at close of the month	1,544,115,511		_	
	13,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share opnor		1000001)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						-
(11010-1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
,		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the month	from avarcise o		2		
options (State current		i itolii exelcise o	1			
options (state current	- 3 /					

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 89 warrants at an exercise						
price of HK\$2.5 (adjusted) per						
ordinary share of the Company	HK\$	89,000,000	_	89,000,000	_	35,600,000
(07/12/2017)						
Stock code (if listed)	N/	A				
Class of shares			•			
issuable (Note 1)	Ordi	nary				
Adjusted subscription						
price	HKS	52.5				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(05 /12	/2012)				
2. 88 warrants at an exercise	(03/12	72012)	•			
price of HK\$1.63 (adjusted)						
per ordinary share of the	ΙΙΙΖΦ	12 104		12 104		7 474
Company	HK\$	12,184		12,184		7,474
(07/12/2017)	NI	A				
Stock code (if listed) Class of shares	N/	A	•			
issuable (Note 1)	Ordi	narv				
Adjusted subscription	Oldi	nai y	•			
price	HK\$	1.63				
EGM approval date	·		•			
(if applicable)						
(dd/mm/yyyy)	(05 /12	/2012)				
3. 100,000,000 warrants at an						
exercise price of HK\$3.29						
(adjusted) per ordinary share						
of the Company	HK\$	329,000,000	26,320,000	302,680,000	8,000,000	92,000,000
(20/12/2015)						
Stock code (if listed)	N/	A				
Class of shares	0.11					
issuable (Note 1)	Ordi	nary	•			
Adjusted subscription price	HK\$	3 29				
EGM approval date	Πιν	3.2)	•			
(if applicable)						
(dd/mm/yyyy)	(26/5/	2014)	_			
		Tota		nary shares)		
			(Prefere	ence shares)	-	
			(Other class)	-	

Convertibles (i.e. Convertible in	Currency o	f Amount at	t close ding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g mont	n	month	month		
1.	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
2.							
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	1					
3.	(/ /	<u>) </u>					
3.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.		<u>) </u>					
<u></u>							
							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /	<u>) </u>	Т	Total C. (Ordin	nary shares)	_	
				(Prefere	ence shares)	-	- -
				(0	Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
(/ /)	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		•

		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (<i>Note 1</i>)			_		
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			_		
3.	Placing	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (<i>Note 1</i>)			_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)			
							-	

For Main Board and GEM listed issuers

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									the month
					Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares redeemed (Note 1)					
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (<i>Note 1</i>)	<u>Or</u>	dina	<u>.</u>		
8.	Consideration issue	At price: 6.00	State currency	HK\$	Issue and allotment date : (dd/mm/yyyy)	(3/1	2/20	14)		
					EGM approval date: (dd/mm/yyyy)	(26/	5/20	14)	5,000,000	

For Main Board and GEM listed issuers

	Type of Issue				of dur	of new shares issuer issued ing the month resuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					•		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C (Pre	Ordinary sheference sh (Other c	ares)	-	
To	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to	E):	(1)	13	3,000,000
					(2)		-

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
The above consideration shares were allotted and issued pursuant to the spokesperson agreement dated
31 October 2014 in respect of the services provided by an artist who acts as a spokesperson for the
Group, details of which were disclosed in the announcement dated 31 October 2014.
Submitted by: LEE ON WING
Title:COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.