

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	[06]/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1035</u> Descrip	Stock code : 1035 Ordinary Shares							
Balance at close of preceding month	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
(as from 30 December 2014, the listing date of shares of the issuer)	2,000,000,000	0.01	20,000,000 Nil					
Increase/(decrease)	Nil							
Balance at close of the month	2,000,000,000	0.01	20,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : \underline{N}	J/A Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month				
Increase/(decrea	ase)					
Balance at close	e of the mont	h				

Total authorised share capital at the end of the month (*HK\$*) : 20,000,000

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month (as from 30 December 2014, the listing date of shares of the issuer)	524,663,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	524,663,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schem	es of the Issuer)
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Particulars of share	Share option	Schemes of the	155461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares			G 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
[2014]/[1]/[16]						
and modified on						
04/09/2014						
Granted on						
[17]/[01]/[2014]						
Exercise Price:						
HK\$[9.8]						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	[29,460,249]
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			•	Other class)		
Total funds raised dur		from exercise o	of	,		
options (State currenc	y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(]])				
2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	(Prefere	ary shares) <u>Nil</u> nce shares) <u>N/A</u> Dther class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorea of the I	anna which are to	For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /) 					
(f_1, f_2, f_3)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			_	_		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>Nil</u>		_
			(Prefere	ence shares) N/A Other class) N/A	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(<i>Note</i> 1)				
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((())))))			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

	T (1	F	For N	<u>1ain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monun
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)		· /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	<u>N/A</u>
6.	Repurchase of	Class of shares repurchased (<i>Note 1</i>) Cancellation date :		· /)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		' /			
						<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
		EGM approval date: (dd/mm/yyyy)	(/	'/)	<u>N/A</u>	<u>N/A</u>

			For	Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	date : (dd/mm/yyyy)	/ /)	<u>N/A</u>	<u>N/A</u>
				linary share erence share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	[Wang Qisong]	
	[Executive Director] r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.