

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDEN SHIELD
Holdings . Industrial . Limited

Golden Shield Holdings (Industrial) Limited

金盾控股 (實業) 有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 2123)

INSIDE INFORMATION – WINDING-UP PETITION AND APPOINTMENT OF PROVISIONAL LIQUIDATORS

Reference is made to the announcement of Golden Shield Holdings (Industrial) Limited (the “**Company**”) dated 15 December 2014 and 29 December 2014 (the “**Announcements**”) in relation to, among other matters, the Statutory Demand. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

On 15 October 2014, a winding-up petition (the “**Petition**”) was filed by a former legal adviser to the Company (the “**Petitioner**”) with the High Court of Hong Kong Special Administrative Region (“**Court**”) against the Company in respect of a claim of approximately HK\$833,000. On 23 December 2014, an application was filed by the Petitioner to amend the Petition. The Court has granted leave to amend the Petition (the “**Amended Petition**”) at the hearing on 7 January 2015 and the hearing of the Amended Petition has been adjourned to 4 February 2015.

On 6 January 2015, summons for the appointment of provisional liquidators of the Company were filed to the Court by the Creditor. The summons for the appointment of provisional liquidators will be heard on 28 January 2015.

The Company will make further announcements to update the shareholders of the Company on the development of the Amended Petition and the appointment of provisional liquidators as and when appropriate.

Suspension of Trading

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2014 at the request of the Company and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. The publication of this announcement does not warrant any approval from the Stock Exchange on the Resumption. The Company will keep the public informed of the latest development by making further announcements as and when appropriate.

By order of the Board
Golden Shield Holdings (Industrial) Limited
Pang Pui Hung Paton
Company Secretary

Hong Kong, 7 January 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Chow Ming Ho Patrick, Mr. Chen Zhifeng and Mr. Wu Shoumin; two non-executive directors, namely, Dr. Chew Chee Wah and Mr. Fan Xilu; and three independent non-executive directors, namely, Mr. Chan Chi Wai, Benny, Mr. Lam Tin Faat and Mr. Mak Ka Wing, Patrick.