

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer I	Peace Ma	p Holding Limited			
Date Submitted (04/02/201	15			
I. Movements in Authorised Sha	are Capita	1			
1. Ordinary Shares					
(1) Stock code : 402	Descript	ion:	Peacema	p Hold	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth _	30,000,000,000	0.25	7,500,000,000.00	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month	_	30,000,000,000	0.25	7,500,000,000.00	
(2) Stock code : N/A	_Descript	ion :	N/A		
Balance at close of preceding mo	onth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
balance at close of preceding file	_				
Increase/(decrease)	_				
Balance at close of the month	_				

31/01/2015

2. Preference Shares				1 Of W	am Board and GEM is
Stock code :	N/A	Descri	ption:	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	nares				
Stock code :	N/A	Descri	ption:	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)					
Balance at close of the	e month				

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,706,608,364	N/A	N/A	N/A	
Increase/ (decrease) during the month	14,512,727	N/A	N/A	N/A	
Balance at close of the month	6,721,121,091	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares						close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option				•		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	23,380,000
(Note 1)	_					
3.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed on						
23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.260						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	591,000,000
(Note 1)	_	_	_	_	_	
		To	tal A. (Ordin		N/A	
				ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin	g the month	from exercise of				
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		N/A	
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes HK\$ 576,544,400.00 15,964,000.00 560,580,400.00 14,512,727 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010)2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 98,020,000.00 N/A 98,020,000.00 N/A 392,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 67,980,000.00 271,920,000 N/A N/AStock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 14,512,727 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/Ashares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class)

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shar issuable (Note 1)	es			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shar issuable (Note 1)	es			
10.	Other (Please specify)	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,512,727
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of
Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 respectively and the circular dated 27 June 2013)
2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining
balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)
Submitted by: Cheng Hoo
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.