

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	05/02/2015

I. Movements in Authorised Share Capital

(1) Stock code :	1035	Descrip	otion : Ordinar	y Shares	
Balance at close o	f preceding	month	No. of ordinary shares <b>2,000,000,000</b>	Par value ( <i>HK\$</i> ) 0.01	Authorised share capital ( <i>HK\$</i> ) 20,000,000
Increase/(decrease	e)		Nil		Nil
Balance at close of the month		2,000,000,000	0.01	20,000,000	
(2) Stock code :	N/A	Descrij	otion : <u>N/A</u>		
(2) Stock code :	<u>N/A</u>	Descrij	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : Balance at close o			No. of ordinary	(State	
	of preceding		No. of ordinary	(State	capital

#### 2. Preference Shares

Stock code :	<u>N/A</u> I	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close	of the month				

# 3. Other Classes of Shares

Stock code :	N/A	Descript	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
	524,663,100	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of the						
month	524,663,100	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$9.8						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	29,460,249
(Note 1)						, , ,
2. N/A						
2.10/11						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			· ·	Other class)		
Total funds raised dur	ing the month	from avaraisa a		enter enubby		
options (State currenc		i nom exercise c	Nil			
options (state currenc	·y)		1111			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )	· · · · · · · · · · · · · · · · · · ·					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A			-			
	·	. <u></u>				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u>3. N/A</u>						
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date			-			
(if applicable)	<i>,</i> , , ,					
	( / /	)	-			
<u>4. N/A</u>						
( / / )						
			_			
Class of shares						
issuable ( <i>Note 1</i> )			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Tota		nary shares) <u>Nil</u> ence shares) N/A		-
				Other class) N/A		-
			(	<u></u>	-	-

a     Class and description     1. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     2. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (Implicable)     (Implicable)     (Implicable)     (Implicable)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (if applicable)     (if applicable)	rency of				issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at
1. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     (Image: Code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (J. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (Lass of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (Image: Applicable)     (dd/mm/yyyy)     (Image: Applicable)     (dd/mm/yyyy)     (Image: Applicable)     (Class of shares     issuable (Note 1)     Stock code (if listed) </th <th></th> <th>Amount at close of preceding</th> <th>during the</th> <th>Amount at close of the</th> <th>thereto</th> <th>close of the month</th>		Amount at close of preceding	during the	Amount at close of the	thereto	close of the month
Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     2. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (jf applicable)     (dd/mm/yyyy)     (jf applicable)     (dd/mm/yyyy)     (jf applicable)     (dd/mm/yyyy)     (jf applicable)     (if applicable)     (if applicable)     (dd/mm/yyyy)     (jf applicable)     (jf applicable)     (jf applicable)     (jf applicable)     (jf applicable)     (jf applicable) <td>standing</td> <td>month</td> <td>month</td> <td>month</td> <td></td> <td></td>	standing	month	month	month		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / 2. N/A 						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / 2. N/A 						
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issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / 2. N/A 						
Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     2. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (d/mm/yyyy)     4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     (dd/mm/yyyy)     (4. N/A						
EGM approval date (if applicable) (dd/mm/yyyy)) ( // 2. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 3. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 4. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 4. N/A						
(if applicable) (dd/mm/yyyy))   ( / /     2. N/A						
(dd/mm/yyyy))   ( / /     2. N/A						
2. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)						
Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (d/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)	/ )					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 3. N/A 3. N/A 3. N/A 5 tock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 4. N/A 5 tock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
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Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) ( // 3. N/A 3. N/A 3. N/A 4. N/A 4. N/A 5 Stock code (if listed) (dd/mm/yyyy) ( // 4. N/A 5 Stock code (if listed) (lass of shares issuable (Note 1) 5 Stock code (if listed) (Class of shares issuable (Note 1) 5 Stock code (if listed) 5 Sto						
(if applicable) (dd/mm/yyyy)   ( //     3. N/A						
(if applicable) (dd/mm/yyyy)   ( /     3. N/A   ( /     3. N/A   ( /     Stock code (if listed)   ( /     Class of shares   ( /     issuable (Note 1)   ( /     Subscription price   ( /     EGM approval date   ( /     (if applicable)   ( /     (dd/mm/yyyy)   ( /     4. N/A   ( /     Stock code (if listed)   ( /     Class of shares   ( /     Stock code (if listed)   ( /     Class of shares   ( /     issuable (Note 1)   ( /						
(dd/mm/yyyy)   ( /     3. N/A						
Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)	/ )					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( // 4. N/A Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
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EGM approval date (if applicable) (dd/mm/yyyy) ( / 4. N/A Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) ( / 4. N/A 						
4. N/A Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1)	/ )					
Class of shares issuable ( <i>Note 1</i> )						
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Class of shares issuable ( <i>Note 1</i> )						
Class of shares issuable ( <i>Note 1</i> )						
Class of shares issuable ( <i>Note 1</i> )						
issuable (Note 1)						
EGM approval date						
(if applicable)						
	/ )					
			Total C. (Ordin	nary shares) Nil		
				ence shares) $\overline{N/A}$		
			(	Other class) N/A	\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	_	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in 1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1011
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					10/21	10/24
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/ A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share reference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Wang Qisong	
	Executive Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.