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KITH HOLDINGS LIMITED
僑威集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

**DISCHARGE OF THE PROVISIONAL LIQUIDATORS
AND WITHDRAWAL/DISMISSAL OF WINDING-UP PETITIONS**

Reference is made to the announcements of the Company dated 11 February 2014, 31 March 2014, 11 August 2014 and 21 August 2014 (the “Announcements”).

The Company announces that upon the applications made by China CITIC Bank International Limited (formerly known as CITIC Bank International Limited):–

1. On 20 February 2015 (Bermuda time), the Supreme Court of Bermuda granted leave to withdraw the Bermuda Petition and ordered the provisional liquidators of the Company be discharged.
2. On 23 February 2015 (Hong Kong time), the High Court of Hong Kong order that, among others, the Hong Kong Petition be dismissed, the provisional liquidators of the Company be discharged and the adjourned hearing for Hong Kong Petition on 4 March 2015 be vacated.

GENERAL

As at the date of this announcement, the board of Directors of the Company comprises Mr. Zhou Jin, Mr. Tao Fei Hu, Mr. Wang Feng Wu, Ms. Cheng Hung Mui, Mr. Zhang Xiaofeng, Mr. Liu Qingchang, Mr. Wei Ren and Mr. Liu Shihong as executive Directors, Mr. Guo Min and Ms. Connie Xiaohua Zhang as non-executive Directors, Mr. Ho Chun Chung, Patrick as independent non-executive Director.

* *For identification purpose only*

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 18 December 2013. Trading in the Shares will remain suspended until further notice.

For and on behalf of
Kith Holdings Limited
Zhang Xiaofeng
Director

Hong Kong, 25 February 2015