

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): <u>28/02/2015</u>					
To: Hong Kong Exchanges and C	Clearing Limited					
Name of Issuer S	outh Sea Petroleum Holdi	ngs Limited				
Date Submitted 2	Date Submitted 27 February 2015					
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>76</u>	Description :					
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding mo	nth N/A	N/A	N/A			
Increase/(decrease)	N/A	_	0			
Balance at close of the month (See Remarks)	N/A	N/A	N/A			
(2) Stock code :	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth					
Increase/(decrease)		_				
Balance at close of the month						

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mon	th		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	•
Stock code :	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	879,241,817					
Increase/ (decrease) during the month	22,614,840					
Balance at close of the month	901,856,657					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and —					•			
class of shares	~ .		~					
issuable	Granted	Exercised	Cancelled	Lapsed				
1.								
(/ /)								
shares								
(<i>Note 1</i>)								
(1,010-1)								
2.								
<u> 2.</u>								
(/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin	nary shares)				
			(Prefere	nce shares)				
			((Other class)				
Total funds raised down	ing the month	from oversies	•	Juio (1455)				
Total funds raised dur options (State currenc		from exercise of	01					
options (State currenc	y)							

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	=					
(/ /)		 .				-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /					
	_					
(/ /) Stock code (if listed)						
Class of shares		_				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy)	(/ /)				
3.	_					
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	_					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description 1. Convertible debentures	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debendares	<u></u>					
	<u> </u>					
	HKD	1,640,000,000	12,800,000	1,627,200,000	22,614,840	1,942,049,471
Stock code (if listed)	76					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.566					
(if applicable)						
(dd/mm/yyyy))	08/10/2014					
2. Convertible debentures	<u></u>	<u></u>				
				<u> </u>	<u> </u>	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
				_		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O-1)	moure c1 \	22 614 940	
			Total C. (Ordi	mary snares)	22,614,840	-
			(1 10101)	Other class)		-
			'			_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3	-	
	-	
(/ /) shares (Note 1)		
		· -
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	ce : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ce: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

			For Main	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary (Preference (Othe	shares)))	- - -
To	otal increase / (decre	ase) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1	·)	614,840
				(2		Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
-					
Submitted by: <u>Vivian Lam</u>					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.