

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2015

To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer BAI	C Motor Corporation 1	Limited		
Date Submitted 2 Ms	arch 2015			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
1958 (Hong Kong Stock				
(1) Stock code : <u>Exchange</u> Des	scription : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	See remark (1)		See remark (1)	
Increase/(decrease)	See remark (1)		See remark (1)	
Balance at close of the month	See remark (1)		See remark (1)	
(2) Stock code : N/A Des	scription : <u>Domestic</u>	e Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	See remark (1)		See remark (1)	
Increase/(decrease)	See remark (1)	See remark (1)		
Balance at close of the month	See remark (1)		See remark (1)	

Stock code:	N/A	Descrip	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the month	1 .			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Descrip	tion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,100,690,682	5,494,647,500	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	2,100,690,682	5,494,647,500	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / ) 				
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	<u>-</u>				
			<u> </u>		<del>.</del>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
·	( / / )				
4. N/A	- -				
( / / )	<del></del>				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	m	D (O.4:	norm choras NI/A		
	Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		•
			Other class) N/A		

Convertibles (i.e. Convertible in	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Total C (Ordin	nary shares) N/A		
				ence shares) $\frac{N/A}{N}$		-
				Other class) N/A		=

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Oti	Tune of Issue	n Issued Snare C	_арнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44.444.4)			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44) 111111 9999			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. 3333/			N/A	N/A

## For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue			5	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2) po or 18800					
		Class of shares issual (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
10	Other State	Class of shares issual (Note 1)	ble			
10.	(Please specify) At price: currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	) N/A	
				(2	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):		N/A	
	These figures should be the same as the relevant figur			sued .	Share Capital",	).)

Remarks (if any)	
	Company is incorporated in the People's Republic of China, the concept of "authorised
share ca	pital" is not applicable.
Submitted by:	Yan Xiaolei
Submitted by.	
TP:41	Communication Co
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
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Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.