

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Miko International Holdings Limited	
Date Submitted	2/3/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1247</u> Description	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Description	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

ption : <u>N/A</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	_	
	No. of preference	No. of preference Par value

3. Other Classes of Shares

Stock code :	N/A	_Description	n: <u>N/A</u>		
		Ν	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th		. <u> </u>	
Increase/(decrease)	_			
Balance at close of	the month			<u> </u>	
Total authorised sha	are capital at the	e end of the	month (State currer	ncy): <u> </u>	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during the	of issuer which may
including EGM approval date	N	lovencet during	the menth		month pursuant thereto	be issued pursuant thereto as at close
(dd/mm/yyyy) and	IV	lovement during	, the month			of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(0=110(0010)						
(27/12/2013)						
Ordinary shares		-	650,000	<u> </u>	•	6,350,000
(Note 1)						
2 Shara Ontion						
2. Share Option Scheme						
Scheme						
Ordinary shares						
(Note 1)	<u> </u>	-			•	
3. N/A						
0.11//						
shares						
(Note 1)			,			
1 /			Total A. (Ordir	nary shares)	Nil	
				nce shares)	N/A	
			Other class)	N/A		
Total funds raised duri	ing the month from exer	cise of options	,	,		
(State currency)				Nil		

No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A | |) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11) 2. N/A 1 1) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (| |) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | |) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. Nil (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	110163 UI (116 13506)	WINCH ALE LO DE LISLE	uj		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issue which may be issued pursuan thereto as at close of the month
1. N/A		· •				
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//) 					
Stock code (if listed) Class of shares issuable				<u> </u>		
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price <u></u>						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) rence shares)	Nil N/A	-
			(Fiele	(Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	_	
shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date : Rights issue At price : 1. currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

		For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto		
		Olean of shares issuehis					
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares repurchased (Note 1)					
		Cancellation date :	(/ /)			
6.	Repurchase of shares	(dd/mm/yyyy)	(,			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	N/A	

			(i)	Othe		/	
				(Ordinary reference			
			· · · · · · · · · · · · · · · · · · ·				-
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
40.00		01.1	Class of shares issuable (Note 1)				
Type of Issue							
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				For Main	Boar	d and GEM liste	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
Submitted by: Ng Cheuk Him	
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.