

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>28/02/2015</u>				
To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited				
<del></del>	hina Innovation Investment	Limited			
Date Submitted 3 1	March 2015				
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1217</u>	Description : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	15,000,000,000	HK\$0.01	HK\$150,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000		
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth				
Increase/(decrease)					
Balance at close of the month					

HK\$150,000,000

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

currency):

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease)	NT'I	NT/A	N7/A	NT/A
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	6,979,385,753	N/A	N/A	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Exercised Granted Lapsed issuable Cancelled 1. Share Option Scheme AGM approval date: 22/05/2014 Date of grant: 06/07/2014 Exercise Price: HK\$0.05 Nil Nil Nil Nil Nil 696,000,000 Ordinary shares (Note 1) 2. N/A shares(Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency I	Nominal value close of preceding more	e at Exercis during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/				
3. N/A	( /	/ )				
		<u> </u>			_	
Stock code (if listed) _ Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A		<u>, , , , , , , , , , , , , , , , , , , </u>				
( / / )			· · · · · · · · · · · · · · · · · · ·		-	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
_	, ,	//		(0.11)		
			Total B.	(Ordinary shares) (Preference shares)		-
				(Other class)	N/A	=

Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. IV/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	inary shares)	N/A	
			(Prefer	rence shares) (Other class)	N/A N/A	-
			,	(Onici ciass)	11/1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
-	( / / ) shares (Note 1)		
-			
2.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
-	Sittles (Note 1)		
3.	N/A		
J	11/11		
-			
-			
-	shares (Note 1)		
-	Shares (Note 1)		-
-	Total D. (Ordinary shares)	NI/A	
-	Total D. (Ordinary shares) (Preference shares)	N/A	
-		N/A	
	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				( / /	,		_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

### For Main Board and GEM listed issuers

	Type of Issue			shar issu th	o. of new es of issuer ued during ne month oursuant thereto	
			Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Class of shares issuable N/A			
10.	. Other (Please specify)	At price : State currency	(Note 1)  —— Issue and allotment ( / / ) date: (dd/mm/yyyy)			
			EGM approval date: ( / / ) (dd/mm/yyyy)			
			Total E. (Ordinary share (Preference share (Other class	res)	N/A N/A N/A	
To	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)	Nil	
				(2)	NT/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

y):
Xiang Xin
Chairman and Chief Executive Officer
or, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.