

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2015							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Tongda (Group Hol	dings Lim	ited			
Date Submitted	3 Mar 20						
I. Movements in Authorised S	hare Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>698</u>	Descrip	otion:	Ordinary	Shares			
		No. of c		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	month	20,000,000,000		HK\$0.01	HK\$200,000,000		
Increase/(decrease)		N	il		Nil		
Balance at close of the month		20,000,0	000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code :	Descrip	otion :					
		No. of c		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

HK\$200,000,000

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
,			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,469,150,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,469,150,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Particulars of share						
4					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
10 / 06 / 2002						
Ordinary	Nil	Nil	Nil	Nil	Nil	10,000,000
Shares						
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
(10/06/2002)						
Ordinary	Nil	Nil	Nil	Nil	Nil	34,000,000
shares						
(Note 1)						
3. Exercise						
Price						
HK\$0.315						
Adopted on						
(10 /06/2002)						
Ordinary	Nil	Nil	Nil	Nil	Nil	75,000,000
shares	1 111					75,000,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	Nil	
			`	Other class)	Nil	
 		_	•			
Total funds raised dur		from exercise of	of	Nil		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed		Tor Main Board	and GENT IISC	d issucts
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			\	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
	·	Tota	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	-

Convertibles (i.e. Convertible in Chass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /\)					
2.	_ \					
	<u>—</u>					
Stock code (if listed) Class of shares		\				
issuable (Note 1)		\				
Subscription price EGM approval date						
(if applicable)			\			
(dd/mm/yyyy) 3.	(/ /)					
<u>J.</u>						
Stock code (if listed)			$\overline{}$			
Class of shares			\			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_			`		
	<u>—</u>					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(<u></u>	<u>, , ,)</u>		Гotal С. (Ordin		Nil	
				ence shares) Other class)	Nil Nil	
			(1		1111	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

that under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
shares (Note 1)		
3.		
J		
shares (Note 1)	\	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

\	Oth	ner Movements i	n Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	2.	Open offer	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	1)		
				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other Issue and allotment (Please specify) State At price: date: (dd/mm/yyyy) currency EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.
Colonitud ben Chan Cea Man
Submitted by: Chan Sze Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(
Notas :

- Notes :
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares	Constad	Evensional	Consollad	Tanad		
issuable 4. Exercise	Granted	Exercised	Cancelled	Lapsed		
Price						
HK\$0.87						
Adopted on						
$\frac{120 \text{ pos a on}}{(12/05/2014)}$						
Ordinary	NT'1	NT'1	NT'1	NT'1	NT'1	02.700.000
shares	Nil	Nil	Nil	Nil	Nil	92,700,000
(Note 1)						
_						
5.						
(Note 1)						
,						
6.						
(Note 1)						
(11010-1)		To	otal A. (Ordin	arv shares)		
		10		nce shares)		
				Other class)		
Total funds raised dur		from exercise o	f			
options (State current	ey)					