

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Mega Expo H	loldings	Limited
04/03/2015		

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1360</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	A Description :		<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$10,00

HK\$10,000,000.00

II. Movements in Issued Share Capital

(1)			No. of other classes
(1)	(2)	shares	of shares
0,000,000	N/A	N/A	N/A
N/A	N/A	N/A	N/A
0,000,000	N/A	 N/A	N/A
	10,000,000	N/A N/A	N/A N/A N/A

III. Details of Movements in Issued Share Capital

Sha	are	Op	tions	(under	Share	Option	Schemes	of the	Issuer)	
D		1	C	1						1

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month		_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
Ordinary shares (Note 1)		<u> </u>				
(1000 1)						
3. N/A						
(/ /)						
Ordinary shares (Note 1)		<u> </u>				
· · · ·						
4. N/A						
(/ /)						
Ordinary shares		<u> </u>				
(Note 1)			T-(-1.4 (2	P	N1'1	
			Total A. (Ore	erence shares)	Nil N/A	
			(Field	(Other class)	N/A N/A	
Total funds raised durin	g the month fro	om exercise of opti				
(State currency)			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> <u>1. N/A</u>		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	-
			(0	Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Evil particulars including ECM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		·
3. <u>N/A</u>		
shares (Note 1)		·
	NT.1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
5. Thenny	At price - currency	Resolution in writing of the then Sole Shareholder approval date:	(/ /)		
		(đđ/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			F	For	Mair	<u>1 Boar</u>	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11/21	11/21

		F	For Main E	Board	l and GEM list	ed issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
0	Constant		(/ /)		
9.	Capital reorganisation	Issue and allotment date :	(/ /	,		
	Teorganisation	(dd/mm/yyyy)				
		ECM approval data	(/ /)		
		EGM approval date: (dd/mm/yyyy)		/		
		(dd/mm/yyyy)			N/A	N/A
					14/21	14/21
		Class of shares issuable				
		(Note 1)				
10	Other At price State					
10.	Other (Please specify) At price : State currency	- Issue and allotment date :	(/ /)		
	(Trease speen y) currency	(dd/mm/yyyy)				
			(/ /)		
		EGM approval date:	(/ /)		NT / A
		(dd/mm/yyyy)			N/A	N/A
			Drdinary s			
		(Pre	eference sl			
			(Other	class) <u>N/A</u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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N/A	
Submitted by:	Tricor Investor Services Limited
	Branch Share Registrar
(Director, Secu	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.