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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

**(In Provisional Liquidation)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 67)**

## **APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS AND ADJOURNMENT OF HEARING OF THE WINDING UP PETITION**

This announcement is made by China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS**

Reference is made to the announcements of the Company dated 3 February 2015 and 17 February 2015 (the “**Announcements**”). As disclosed in the Announcements, Mega International Commercial Bank Co., Ltd. (the “**Petitioner**” or “**MICB**”) served on the Company the Winding Up Petition at the Grand Court of the Cayman Islands for an order, among other things, to wind up and to appoint liquidators against the Company.

The Company announces that upon the application of the Petitioner, Mr. Man Chun So, Mr. Yat Kit Jong and Mr. David Walker of PricewaterhouseCoopers have been appointed joint provisional liquidators of the Company with the power to act jointly and severally pursuant to the Order dated 25 February 2015 made by the Grand Court of the Cayman Islands until further notice.

## **ADJOURNMENT OF HEARING OF THE WINDING UP PETITION**

The Company announces that on 25 February 2015 (The Cayman Islands time), the Grand Court of the Cayman Islands ordered that the hearing of the Winding Up Petition be adjourned. The Company will announce the date of the adjourned hearing when the same is decided by the Grand Court of the Cayman Islands.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

For and on behalf of  
**China Lumena New Materials Corp.**  
**(In Provisional Liquidation)**  
**Man Chun So**  
**Yat Kit Jong**  
**David Walker**  
*Joint Provisional Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 4 March 2015

*As at the date of this announcement, the Board comprises eight Directors, of which Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Tan Jianyong, Mr. Shi Jianping and Mr. Au-Yeung Kwong Wah are executive Directors, Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Au Kin Wah are independent non-executive Directors*