

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	st Mobile Group Holdings March 2015	s Limited			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>865</u> De	escription : Ordinary				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	h <u>3,000,000,000</u>	0.10	300,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	3,000,000,000	0.10	300,000,000		
(2) Stock code : N/A De	escription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

28/2/2015

Stock code:	<u>N/A</u> I	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth		
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		Description:		
		Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other classes of shares	(State	capital
Stock code:	N/A I	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,945,996,565	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,945,996,565	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	nare option o		during the month		issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	C	F	C 11 . 1	T 1	thereto	
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme						
(29/4/2003)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
(Note 1)						-
(Ivole I)			Total A. (0	Ordinary shares)	0	
				eference shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised durin options (HKD)	ng the month f	rom exercise of		0		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy),	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
11 _ 1 / 11		
( / /	)	
shares (Note	$\overrightarrow{I)}$	
2. N/A		
( / /	)	
shares (Note	1)	
		· · ·
3. <u>N/A</u>		
( / /	)	
shares (Note	1)	· <u></u>
Total D. (Ordinary share		
(Preference share		
(Other class	s) N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>71</b>		Class of shares issuable	N/A			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii yyyy)				N/A
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable	<u>N/A</u> _			
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illid/yyyy)				N/A
			Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(				N/A

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840						
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							1771
			Class of shares repurchased ( <i>Note 1</i> )	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		DT/A
							N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A
						·	· · · · · · · · · · · · · · · · · · ·

		For Ma	ain Boar	d and GEM lis	
				No. of new shares of	No. of new shares of
				during the month pursuant thereto	issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
		Class of shares issuableN	N/A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
					N/A
		Class of shares issuableNote 1)	N/A		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		N/A
		(Preferen	ary share ace share ther clas	es) N/A	<u> </u>
<u> </u>					
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(	(1) 0	
			(	$\frac{N/A}{N/A}$	
	otal increase / (decrease) in preference shares during				
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to	E):	N/A	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: NG Kok Hong
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.