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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND
DESPATCH OF THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2013,
FURTHER DELAY IN PUBLICATION OF INTERIM RESULTS AND
DESPATCH OF INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2014,
DELAY IN PUBLICATION OF ANNUAL RESULTS AND
DESPATCH OF THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2014
AND
ADJOURNMENT OF THE ANNUAL GENERAL MEETING**

Reference is made to the announcements of the Company dated 19 March 2014 and 19 August 2014 (the “**Announcements**”) in relation to, among others, further delay in publication of Annual Results and despatch of Annual Report, delay in publication of Interim Results and despatch of Interim Report and adjournment of the AGM. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As a result of the delay in publication of the Annual Results and Interim Results, the board of directors of the Company (the “**Board**”) wishes to inform the Shareholders that the publication of the announcement of the annual results of the Company and its subsidiaries for the year ended 31 December 2014 (the “**Annual Results 2014**”) and the despatch of the annual report for the year ended 31 December 2014 (the “**Annual Report 2014**”) will be delayed. Such delay constitutes breach of the Listing Rules.

As a result of the delay in publication of the Annual Results and Annual Results 2014 and the despatch of the Annual Report and Annual Report 2014, the Board intends to propose an adjournment of the AGM until further notice.

Further announcement(s) will be made to inform the Shareholders of the date of release of the Annual Results, the Interim Results and the Annual Results 2014 and the date of the AGM.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 19 March 2015

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

** For identification purpose only*