

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were: (i) copies of the **WHITE, YELLOW** and **GREEN** Application Forms; (ii) copies of each of the material contracts referred to in paragraph (n) of this Appendix; and (iii) the consent letters referred to in paragraph (p) of this Appendix.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Deacons, 5/F Alexandra House, 18 Chater Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) our Articles and a certified English translation of the same;
- (b) our current articles of incorporation\* (定款) (which will be replaced by our Articles upon Listing) together with a certified English translation of the same;
- (c) an English translation of the Japan Companies Act;
- (d) the accountant's report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this Prospectus;
- (e) the report from PricewaterhouseCoopers on our unaudited pro forma financial information, the text of which is set out in Appendix II to this Prospectus;
- (f) the audited financial statements as have been prepared for the companies comprising our Group for the three financial years ended March 31, 2012, 2013 and 2014 and the six months ended 30 September 2014;
- (g) the letter of advice issued by Soga Law Office, our Japan Legal Adviser, summarising certain aspects of our Articles, the Japan Companies Act and certain Japan laws, regulations and legislations, as referred to in Appendix V to this Prospectus;
- (h) the Japan legal opinion prepared by Soga Law Office, our Japan Legal Adviser, in respect of our general matters, our property interests in Japan and our Articles;
- (i) the Japan legal opinion prepared by Soga Law Office, our Japan Legal Adviser, in respect of our operations under the Three Party System in Japan;
- (j) the commissioned report prepared by EBI on, among others, the Japanese economy and the pachinko industry in Japan, as referred to in "Industry Overview";

- (k) the letter, summary of valuations and valuation certificates prepared by DTZ Debenham Tie Leung Limited, our independent Property Valuer, the text of which is set out in Appendix III to this Prospectus;
- (l) the independent assurance report dated 24 March 2015 issued by PricewaterhouseCoopers Limited, our AML Consultant, in respect of the design and operation of certain anti-money laundering controls of our Group which have been put in place for the period from 1 October 2014 to 28 February 2015 to achieve selected internal control objectives that have been adopted by our Directors, the text of which is set out in Appendix IV to this Prospectus;
- (m) the Japanese tax opinion letter dated 24 March 2015 issued by Zeirishi-Hojin PricewaterhouseCoopers\* (税理士法人プライスウォーターハウスコーパース), our Tax Adviser, in respect of (1) our potential investor's exposure to (i) Japanese withholding tax on dividend payments from our Company; (ii) Japanese capital gains tax from dealing in the Shares of our Company; (iii) Japanese stamp duty on issue of share certificates; (iv) Japanese inheritance tax and gift tax from the acquisition of the Shares of our Company as legatee, donee and heir; (2) our Company's exposure to Japanese withholding tax on dividend payments from our subsidiaries; and (3) the Japanese corporate income tax rates applicable to our Group during the Track Record Period, as referred to in "Key Japan Legal and Regulatory Matters – E. Taxation";
- (n) the material contracts referred to in "Appendix VI – Statutory and General Information – C. Further information about our business – 1. Summary of material contracts";
- (o) the service agreement and letters of appointment referred to in "Appendix VI – Statutory and General Information – D. Further information about our Directors, Chief Executive Officer and Substantial Shareholders – 2. Particulars of Directors' service agreement and letters of appointment";
- (p) the consent letters referred to in "Appendix VI – Statutory and General Information – F. Other information – 8. Consents"; and
- (q) this Prospectus.