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Changgang Dunxin Enterprise Company Limited

長 港 敦 信 實 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 2229)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus dated 16 June 2014 (the “Prospectus”) issued by the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

On page 42 of both of the English and Chinese versions of the Prospectus, it was stated that the joint auditors and reporting accountants of the Company were Martin C.K. Pong & Company and PKF. The Company wishes to clarify that Martin C.K. Pong & Company and PKF were joint reporting accountants only for the purpose of the Prospectus and the current statutory auditor of the Company is Martin C. K. Pong & Company.

By Order of the Board
Lam Ho Keung
Company Secretary

Hong Kong, 25 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zheng Dunmu, Mr. Zheng Dunqian and Mr. Chen Ruomao; and the independent non-executive directors are Mr. Kwong Kwan Tong, Mr. Ye Deshan and Mr. Hu Zhenghui.