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**LERADO GROUP (HOLDING) COMPANY LIMITED**

**(隆成集團(控股)有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1225)**

**INSIDE INFORMATION  
UPDATE ON VERY SUBSTANTIAL DISPOSAL**

This announcement is made by Lerado Group (Holding) Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

References are made to the circular of the Company dated 28 August 2014 (the “**Circular**”), the announcements of the Company dated 3 November 2014, 28 November 2014 and 10 February 2015 in relation to the Disposal. Unless otherwise defined, terms used in this announcement have the same meanings used in the Circular.

As disclosed in the Circular, the consideration for the Disposal is subject to adjustment based on the difference between the Reference NAV and the Actual NAV as determined in the completion accounts. The Buyer and the Seller have not reached agreement on all the disputed items in the draft completion accounts as at the date of this announcement.

In accordance with the terms of the Agreement, the Buyer and the Seller have agreed to jointly appoint an independent accountant to determine what adjustments would need to be made to the completion accounts. The Company will make further announcement once the appointment has been made.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Lerado Group (Holding) Company Limited**  
**Huang Ying Yuan**  
*Chairman*

27 March 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.*

*\* For identification purposes only*