

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and C	learing Lim	ited		
Name of Issuer Date Submitted		national Holdings Lin	nited	
Date Submitted	1/4/2015			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <b>1247</b>	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descripti	on : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth .			
Increase/(decrease)				
Balance at close of the month				

31/3/2015

Stock code :	N/A	Descript	tion :	N/A		
				preference hares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding m	nonth				
Increase/(decreas	se)				-	
Balance at close o	of the month					
3. Other Classes	of Shares					
3. Other Classes of Stock code :	of Shares	Descript		N/A		
			ion : No. of c	N/A		Authorised share capita
	N/A	Descript	ion : No. of c	N/A other classes	Par value	Authorised share capita
Stock code :	<b>N/A</b> of preceding m	Descript	ion : No. of c	N/A other classes	Par value	Authorised share capita

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during the of issuer which may including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share **Option Scheme** (27/12/2013) Ordinary shares 6,350,000 (Note 1) 2. Share Option Scheme Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Nil

Description of warrants	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A		HIOHUH	monun	HIOHUH		
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( 1 1	)	-			
	_ _					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1 )	· \	- - -			
4. N/A			_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	- - -			
				dinary shares) rence shares)	Nil N/A	_

N/A

(Other class)

Convertibles (i.e. Convertible into S  Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 14/14	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. N/A	<del>-</del> -					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(11)			dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ghare Option Generics)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
haras (Nata 1)		
shares (Note 1)		<u> </u>
2. N/A		
ahara (Nota 1)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Stidles (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	
(Other class)	N/A	-
(**************************************	14/21	-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / /) Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / /Issue and allotment date: Capital reorganisation

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(///)

N/A

N/A

		For Main Bo	oard and GEM liste	ed issuers
- ·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
40. 04	Olaka	Class of shares issuable(Note 1)		
10. Other	At price : State currency	<pre>lssue and allotment date : ( / / ) (dd/mm/yyyy)</pre>		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary sha	ares) N/A	_
		(Preference sha (Other c		-
		(Suici o	(dos) (H/A	-
T		·	(4)	
lotal increase / (d	decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	-	/A
			(2) N	/A
Total increase / (d	lecrease) in preference shares of	during the month (i.e. Total of A to E):	N	/A
Total increase / (d	lecrease) in other classes of sha	ares during the month (i.e. Total of A to E):	N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Ng Cheuk Him	
Submitted by: Ng Cheuk Film	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	
(	
Notes:	

## Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.