

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited
Date Submitted	2 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	onth			

Total authorised share capital at the end of the month (*State* urrency) :

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,979,385,753	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement d	uring the month		thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	Exercised	Canceneu	Lapseu		
Scheme						
AGM approval date:						
22/05/2014						
Date of grant:						
06/07/2014						
Exercise Price:						
HK\$0.05						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	696,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
·						
(Note 1)			Total A (Ora	linomy change)	NI:1	
			Total A. (Ore		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during		from exercise o	f			
options (State currency)			N/A		

Warrants to Issue Shares of the	e Issuer which	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal) value	cle	al value at ose of ing month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
(/ /)		<u> </u>					·	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				-				
Subscription price				_				
EGM approval date (if applicable)		,						
(dd/mm/yyyy) 2. N/A	(/	/)	-				
		<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>								
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
				Total B.	(Ordi	nary shares)	N/A	
					(Prefer	ence shares)	N/A	
					((Other class)	N/A	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas <u>1</u> .	ss and description N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
2.	(dd/mm/yyyy) N/A	<u>(/ /)</u>					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
3.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
		_ _ _					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
<u>4.</u>	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N/A	
				(Prefer	rence shares) (Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other Class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue mon I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// / /)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ I. Rights issue At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta_{-}}{(Mote I)}$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ date : (dd/mm/yyyy) EGM approval date: $(// /)$ Glass of shares issuable $\frac{N/\Delta_{-}}{(Mote I)}$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ $\frac{Class of shares issuable}{(d/mm/yyyy)}$ EGM approval date: $(/ /)$ $(/ /)$ 4. Bonus issue Class of shares issuable $\frac{N/\Delta_{-}}{(Mote I)}$ $(/ /)$ $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ $(/ /)$ $(/ /)$ $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ <td< th=""><th>Oth</th><th></th><th>ssued Share Capital</th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>may be issued pursuant thereto as at close of the</th></td<>	Oth		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (Mote 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (Mote 1) $(///)$ 4. Bonus issue Issue and allotment (Mote 1) $(///)$		Type of Issue						month
2. Open offer At price : State currency Class of shares issuable (Note 1) NA					<u>N/A</u>			
$(dd/mn/yyyy) \qquad $	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (///) $(///)$ $(///)$ EGM approval date: (///) $(///)$ $(///)$ EGM approval date: (///) $(///)$ $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (Att : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (More 1) N/A Issue and allotment (Note 1) N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) N/A EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (/ / /) $(/ / /)$								
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$					N/A			
(dd/mm/yyyy)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $\frac{\text{State}}{(\text{dd/mm/yyyy})}$ $\frac{\text{N/A}}{(\text{Note 1})}$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (N/A) (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue EGM approval date: (//)					(/ /)		
4. Bonus issue EGM approval date: (//)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					N/A			
	4.	Bonus issue			(/ /)		
					(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A	_		
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuabl (<i>Note 1</i>)	le <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl	le <u>N/A</u>		
10.	Other (Please specify)	At price : State	(<i>Note 1</i>) —— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (I	(Ordinary shar Preference shar (Other cla	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*