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中泛控股有限公司

CHINA OCEANWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 715)

SUBSCRIPTION FOR GF SECURITIES H SHARES

Reference is made to the announcement of China Oceanwide Holdings Limited (the “**Company**”) dated 30 March 2015 in relation to a discloseable transaction on subscription for GF Securities H Shares (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 9 April 2015, China Oceanwide International Asset Management is informed by Geoswift that China Oceanwide International Asset Management has been allotted 2,467,460 GF Securities H Shares (representing approximately 0.03% of the total issued share capital of GF Securities immediately after the global offering of GF Securities H Shares and assuming the over-allotment option is not exercised) at the Offer Price of HK\$18.85 per share. Accordingly, the total consideration for the Subscription was HK\$46,511,621 (equivalent to approximately US\$5,963,028) (exclusive of agency fee, stamp duty, trading fees, transaction levies and brokerage).

By order of the Board
China Oceanwide Holdings Limited
HAN Xiaosheng
Chairman

Hong Kong, 9 April 2015

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Mr HAN Xiaosheng (*Chairman*)
Mr LIU Bing
Mr LIU Hongwei
Mr LIU Guosheng

Non-executive Directors:

Mr QIN Dingguo (*Deputy Chairman*)
Mr ZHENG Dong (*Deputy Chairman*)
Mr ZHAO Yingwei
Mr QI Zixin

Independent Non-executive Directors:

Mr LIU Jipeng
Mr CAI Hongping
Mr YAN Fashan
Mr LO Wa Kei Roy

For the purposes of this announcement, the following exchange rate is used:-
US\$1.00= HK\$7.80