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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

COMPLETION OF DISCLOSEABLE TRANSACTION INVOLVING ISSUE OF SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of the Lerado Group (Holding) Company Limited (the “Company”) dated 31 March 2015, 2 April 2015 and 10 April 2015 (the “Announcements”) in relation to the acquisition of Garron International. Unless otherwise defined, terms used in this announcement have the same meanings used in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and that the Completion took place on 17 April 2015. An aggregate of 76,000,000 Consideration Shares were allotted and issued to New Express Investment Limited, a designated nominee and wholly-owned subsidiary of the Vendor, on 17 April 2015 in accordance with the terms of the Agreement.

SHAREHOLDING STRUCTURES OF THE COMPANY

The table below sets out the shareholding structure of the Company immediately before and after the Completion:

Shareholders	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	Approximate percentage of shareholdings	Number of Shares	Approximate percentage of shareholdings
Mr. David Michael Webb (Note 1)	69,062,000	8.54%	69,062,000	7.81%
<i>Directors</i>				
Mr. Huang Ying Yuan (Note 2)	152,553,540	18.86%	152,553,540	17.24%
Mr. Chen Chun Chieh (Note 3)	97,823,800	12.10%	97,823,800	11.06%
Mr. Mak Kwong Yiu	600,000	0.07%	600,000	0.07%
New Express Investment Limited (Note 4)	-	-	76,000,000	8.59%
Other Public Shareholders	488,637,384	60.43%	488,637,384	55.23%
Total Shares in issue	808,676,724	100%	884,676,724	100%

Notes:

- (1) *Mr. David Michael Webb is deemed to be interested in a total of 69,062,000 Shares, of which 48,431,000 Shares are held by Preferable Situation Assets Limited. Preferable Situation Assets Limited is wholly owned by Mr. David Michael Webb.*
- (2) *Mr. Huang Ying Yuan, the Chairman and an executive Director of the Company, is deemed to be interested in a total of 152,553,540 Shares, of which 1,234,000 Shares are held by Mrs. Huang Chen Li Chu and 148,353,540 Shares are held by Intelligence Hong Kong Group Limited. Mrs. Huang Chen Li Chu is the wife of Mr. Huang Ying Yuan and Intelligence Hong Kong Group Limited is controlled by Mr. Huang Ying Yuan and Mrs. Huang Chen Li Chu.*
- (3) *Mr. Chen Chun Chieh, an executive Director of the Company, is deemed to be interested in a total of 97,823,800 Shares, of which 96,805,800 Shares are held by Hwa Foo Investment Limited. Hwa Foo Investment Limited is wholly owned by Mr. Chen Chun Chieh.*
- (4) *New Express Investment Limited, a wholly-owned subsidiary of the Vendor.*

By Order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

17 April 2015

As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.

** For identification purposes only*