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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

## **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS RULE 13.10 ENQUIRY CLARIFICATION ANNOUNCEMENT**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and pursuant to Rule 13.10 of the Rules Governing the Listing of the Securities on the Stock Exchange.

The board of directors (“**Board**”) of Mega Expo Holdings Limited (“**Company**”) has noted the recent increase in the price and increase in the trading volume of the shares of the Company on 21 April 2015.

Reference is made to the announcement of the Company dated 21 April 2015 (“**Announcement**”) in relation to, among other things, the disposal of Idea Trade Limited (“**Disposal**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms (i) save that the Group was engaged in negotiation with the Purchaser regarding the Disposal on 21 April 2015; and (ii) save as disclosed in the Announcement, it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

## **CLARIFICATION**

The Board wishes to clarify that, due to an inadvertent typographical error, under the section headed “INFORMATION ON THE GROUP AND IDEA TRADE” in the Announcement, Idea Trade incurred an unaudited loss instead of an unaudited profit for the years ended 30 June 2013 and 30 June 2014. For ease of reference, the correct sentence in the paragraph concerned is set out as follows:

“The unaudited loss before and after tax of Idea Trade is approximately HK\$18,000 and approximately HK\$66,000 for the years ended 30 June 2013 and 30 June 2014, respectively.”

Other than the said typographical error, the remaining content of the Announcement remains unchanged.

By the order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
*Chairman*

Hong Kong, 22 April 2015

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Chu Kwok Man, Mr. Law Sung Ching, Gavin and Mr. Yeung Chun Yue, David as independent non-executive directors.*