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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1958)

**ANNOUNCEMENT IN RELATION TO
FINANCIAL INFORMATION
OF BAIC MOTOR AND BEIJING BENZ**

This announcement is made by BAIC Motor Corporation Limited (the “**Company**” or “**BAIC Motor**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform its shareholders and potential investors that Daimler AG (“**Daimler**”) has published its group and company financial statements for the first quarter ended 31 March 2015 on its website (www.daimler.com/investor-relations/en) (“**Daimler 2015 Q1 Financial Statements**”) on 28 April 2015 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. (“**Beijing Benz**”) in Daimler 2015 Q1 Financial Statements is set out below. For details please refer to the Daimler 2015 Q1 Financial Statements.

Key figures on interests in associated companies accounted for using the equity method		
At March 31, 2015		
<i>(in millions of euros)</i>	Beijing Benz	BAIC Motor
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	1,162	818
Equity result (Note 1) (Q1 2015)	117	41

At December 31, 2014		
<i>(in millions of euros)</i>	Beijing Benz	BAIC Motor
Equity interest (in %)	49.0	10.1
Equity investment (<i>Note 1</i>)	852	686
Equity result (<i>Note 1</i>) (Q1 2014)	29	2

Notes:

1. Including investor-level adjustments.
2. Earnings of BAIC Motor are included in Daimler's consolidated financial statements with a three month time lag. BAIC Motor's figures are unaudited and based on local GAAP. The investment in BAIC Motor was acquired in November 2013. Therefore Daimler's proportionate share in the earnings of BAIC Motor for the first quarter of 2014 relates to the earnings of BAIC Motor for the month of December 2013.

About Beijing Benz

In the first quarter of 2015, a capital increase of €72 million took place in Beijing Benz. Daimler plans to contribute an additional amount of €0.3 billion in accordance with its shareholding in Beijing Benz in 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
BAIC Motor Corporation Limited
Xu Heyi
Chairman

Beijing, the PRC, 28 April 2015

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr. Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* *For identification purpose only*