

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	30/04/2015		
To: Hong Kong Exchanges and C	learing	Limited		
Name of Issuer To	ongda C	Group Holdings Lim	ited	_
Date Submitted 4	May 20)15		
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>698</u> I	Descript	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth .	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code :I	Descript	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)				
Balance at close of the month	-			

HK\$200,000,000

Stock code:	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
,			

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,469,150,000	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,469,150,000	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -		Wiovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
10 / 06 / 2002						
Ordinary	NI:1	NE1	NEI	NE:1	NE1	10 000 000
Shares	Nil	Nil	Nil	Nil	Nil	10,000,000
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
(10 /06/2002)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)		-				
3. Exercise						
Price						
HK\$0.315						
Adopted on						
(10 /06/2002)						
Ordinary	Nil	Nil	Nil	Nil	Nil	75,000,000
shares						
(Note 1)		T	otol A (Omdin	any aharaa)	N:1	
		10	otal A. (Ordin		Nil Nil	
			,	nce shares) Other class)	Nil	
Total funds raised dur	ing the month	from exercise of	`			

Description of warrants	suer which are to	o be Listed			No. of new	No. of new
(Date of expiry - dd/mm/yyyy)	Correnay of	Naminal value at	Exercised	Nominal value	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	nominal value	Nominal value at close of preceding month	during the month	at close of the month		month
1.	<u> </u>					
Stock code (if listed)						
Class of shares	\					
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date (if applicable))				
(dd/mm/yyyy)	. (/ /)				
		\				
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /		\			
3.						
	· ·					_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
					\	_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	Nil Nil	-
				ence shares) Other class)	Nil Nil	<u> </u>
						\

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Chass and description					No. of new shares of issuer issued	No. of new shares of issuer which
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	-	_				
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	- - -					
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)	Nil	
			(Prefere	ence shares) Other class)	Nil	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
)	
shares (No	te 1)	
2.		
shares (No	te 1)	.
2		
3		
charac (Via	<u>)</u>	_
shares (No	ie i)	
Total D. (Ordinary sha	aras)	
(Preference sha		·
(Other c		<u> </u>
(Office C	1435)	-
		_

Ou	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price : State currency HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other Issue and allotment (Please specify) State At price: date: (dd/mm/yyyy) currency EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Isst	ied Sh	are Capital").)

Remarks (if any):	
This monthly return includes one continuation sheet regarding share options.	
Submitted by: Chan Sze Man	
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Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and - class of shares		1110 Veriforit dari	ng me menm		-	
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise Price HK\$0.87 Adopted on (12 /05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	92,700,000
(Note 1)						
5.						
(Note 1)						
6.						
(Note 1)						
(Ivote I)		To	otal A. (Ordin	ary shares)		
			,	nce shares) Other class)		
Total funds raised duroptions (State current		n from exercise o	f			