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## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 698)

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 29 May 2015 to a date on or before 29 June 2015.

Reference is made to the announcements (the “**Announcements**”) of Tongda Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 April 2015, 28 April 2015 and 5 May 2015 in respect of the proposed acquisition of the entire issued share capital in the Target Company by the Group for a total consideration of HK\$275,077,000. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the announcement dated 28 April 2015, the Company is required to despatch the circular (the “**Circular**”) containing, among other matters, further information of (i) the Acquisition; and (ii) the notice to convene the EGM to the Shareholders on or before 29 May 2015.

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 29 May 2015 to a date on or before 29 June 2015.

By order of the Board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 26 May 2015

*As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu, Mr. Wong Ah Yeung, Mr. Choi Wai Sang and Mr. Wang Ming Che as executive directors; and Dr. Yu Sun Say, J.P., Mr. Cheung Wah Fung, Christopher, J.P. and Mr. Ting Leung Huel Stephen as independent non-executive directors.*