

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



心连心

CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司*

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY A CONTROLLING SHAREHOLDER**

This announcement is a voluntary announcement made by China XLX Fertiliser Ltd. (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholding by the Company’s controlling shareholder, Pioneer Top Holdings Limited (“**Pioneer Top**”), a company controlled by Mr. Liu Xingxu (“**Mr. Liu**”), the chairman of the board of directors and chief executive officer of the Company.

The Company has been informed by Pioneer Top that on 26 May 2015, Pioneer Top had purchased on the market a total of 897,000 ordinary shares of the Company (“**Shares**”) for an aggregate amount of approximately HK\$3,727,000 and the average price per Share was HK\$4.144. The Shares purchased represent about 0.09% of the entire issued share capital of the Company as at the date of this announcement.

Immediately after completion of the abovementioned purchase, Pioneer Top was interested in 354,012,999 Shares, representing approximately 35.40% of the entire issued share capital of the Company as at the date of this announcement and Mr. Liu was (directly and indirectly) interested in 354,612,999 Shares, representing approximately 35.46% of the entire issued share capital of the Company as at the date of this announcement.

By Order of the Board
China XLX Fertiliser Ltd.
Yan Yunhua

Executive Director and Chief Financial Officer

28 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Ms. Yan Yunhua and Mr. Zhang Qingjin; the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao and Mr. Ong Wei Jin; and the non-executive director of the Company is Mr. Lian Jie.

** for identification purpose only*