

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	First Mobile Group Holdings Limited
Date Submitted	1 June 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>865</u> Descr	iption : Ordinary		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	l			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(HKD)* : **300,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,945,996,565	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,945,996,565	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	hemes of the Is	suer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM					issued during	be issued pursuant
approval date		Movement of	during the month		the month	thereto as at close
(dd/mm/yyyy) and —					pursuant	of the month
class of shares		р · 1		T 1	thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(29/4/2003)						
Ordinary shares	0	0	0	0	0	0
$\frac{1}{(Note 1)}$			-			
(11010-1)						
2.						
<u>2.</u>						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{shares}}{(\text{Note } 1)}$				·		
(NOLE 1)			Tatal A (Ondinamy aleanaa)	0	
				Ordinary shares)	0	<u>-</u>
			(Pr	reference shares)	N/A	-
				(Other class)	N/A	-
Total funds raised during	g the month fr	om exercise of				
options (HKD)				0		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
	-					
			 - -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/) Stock code (if listed))				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A) N/A		N/A	N/A	N/A
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	_			
		Tot		nary shares)	0	
				ence shares) Other class)	N/A	
			(N/A	

Convertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_				ence shares)	0 N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
]	
shares (Note 1)		
2N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price: State currency Class of shares issuable $N/A_{(Note 1)}$ 1. Rights issue At price: State currency Issue and allotment (///) 2. Open offer At price: State currency Class of shares issuable $N/A_{(Mote 1)}$ 2. Open offer At price: State currency Issue and allotment (///) 3. Placing At price: State currency Class of shares issuable $N/A_{(Mote 1)}$ 3. Placing At price: State currency Issue and allotment (///) Glass of shares issuable N/A_(Note 1) 3. Placing At price: State currency Issue and allotment (///) Glass of shares issuable N/A_(Note 1) Issue and allotment (///) Glass of shares issuable N/A_(Note 1) Issue and allotment (///) Glass of shares issuable N/A_(Note 1) Issue and allotment (///) Glass of shares issuable N/A_(Note 1) Issue and allotment (///) Glass of shares issuable N/A_(Note 1) Issue and allotment (///)	o. of new hares of uer which may be issued bursuant ereto as at ose of the	es of issued g the nth uant	No. of new shares of issuer issued during the month pursuant thereto					ssued Share Capital		
1. Rights issue At price: State currency Issue and allotment date: $(d/mm/yyyy)$ (///) EGM approval date: (///) EGM approval date: (///) 2. Open offer At price: State currency Issue and allotment date: $(d/mm/yyyy)$	month								Type of Issue	
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment $(// /)$ date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment $(// /)$ (dd/mm/yyyy) GM approval date: $(//)$ (dd/mm/yyyy)					<u>N/A</u>	le .				
2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) Base and allotment (//) (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) Glass of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Issue and allotment (//) (//) (//) Mapproval date: (//) (//) (//) (//) Issue and allotment (//) (//))	/ /				Rights issue	1.
2. Open offer At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency — Class of shares issuable N/A (Note 1) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy)	N/A)	/ /		EGM approval date: (dd/mm/yyyy)			
2. Open offer At price : State currency Bissue and allotment $(//)$ bissue and allo										
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Glass of shares issuable N/A (/ /) Glass of shares issuable (/ /) (/ /) Glass of shares issuable (/ /) (/ /) Glass of shares issuable (/ /) (/ /) Glass of shares issuable (/ /) (/ /) Glass of shares issuable (/ /) (/ /) Glass of shares issuable N/A (/ /) Issue and allotment (/ /) (/ /)					<u>N/A</u>	le .				
3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) Issue and allotment (//))	/ /				Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	27/4)	/ /		EGM approval date: (dd/mm/yyyy)			
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A									
EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>	le _				
Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue)	/ /			At price : State	Placing	3.
(Note 1) 4 Bonus issue (/ /)	27/4)	/ /					
(Note 1) 4 Bonus issue Issue and allotment (/ /)	<u>N/A</u>									
14 Bonus issue					<u>N/A</u>	le .				
date : (dd/mm/yyyy))	/ /		Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	N T / A)	/ /		EGM approval date: (dd/mm/yyyy)			
	<u>N/A</u>									

	Type of Issue		I	For Main 1	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

			For	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
						N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		N/A
				linary share prence share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>NG Kok Hong</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
