

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended $(dd/mm/yyyy)$: | 31/05/2 | 015 | |
|--|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin | g Limited | | |
| Name of Issuer | Kong Su | n Holdings Lim | nited (the "Company") |
| Date Submitted | 01/06/20 |)15 | |
| I. Movements in Authorised Share | e Capital | | |
| (With effect from 3 March 2014, releva authorised capital have been abolished u | | | |
| Y | r | | , |
| 1. Ordinary Shares | | | |
| (1) Stock code: 295 Descrip | otion: Ordina | ary Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | <u> </u> | | |
| Balance at close of the month | N/A | N/A | N/A |
| (2) Stock code : N/A Descrip | otion: | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

| Stock code : N/A Des | cription : | N/A | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| | | | |
| 3. Other Classes of Shares Stock code : N/A Des | cription: | N/A | |
| | No. of other classes of shares | N/A Par value (State currency) | capital |
| | No. of other | Par value (State | |
| Stock code : N/A Des | No. of other classes of shares | Par value (State currency) | (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 8,642,742,519 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the month | 8,642,742,519 | N/A | N/A | <u>N</u> /A |

III. Details of Movements in Issued Share Capital

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------------|---------------|-------------------|----------------|--------------|---|---|
| option scheme including EGM | | | | | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date | | M | | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$1.1 and | | | | | | |
| HK\$1.16 | | | | | | |
| EGM approved | | | | | | |
| on (30/9/2014) | | | | | | |
| Ordinary shares | _ | _ | - | _ | - | 468,700,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | , | Гotal A. (Ordi | nary shares) | - | |
| | | | (Prefer | ence shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise o | | | | |
| options (State currence | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of I nominal value | Nominal valu close of preceding mo | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------|--|----------|------------------------------|--|--|--|
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / |) | _ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / | | | | | | - |
| | | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A | - - - |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| 3. 17/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T . 1 G . (2 | | | |
| | | ' | Total C. (Ordin | | - | - |
| | | | | ence shares) | N/A | - |
| | | | (1 | Other class) | N/A | = |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share Option Schemes) | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. The Company entered into a placing agreement on 28 April 2015 in | | |
| relation to the placing of up to 1,170,000,000 new shares pursuant to | | |
| the specific mandate of the Company at a placing price of HK\$1.20 per | | |
| Placing share. Details of the placing are set out in the announcement | | |
| of the Company dated 28 April 2015. The allotment and issue of the | | |
| placing shares will be made under the specific mandate to be sought | | |
| from the shareholders at an extraordinary general meeting of the | | |
| Company, which is currently expected to be held on 5 June 2015. | | |
| Ordinary shares (Note 1 |) | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| |) | |
| shares (Note 1 |) | |
| | | |
| Total D. (Ordinary shares | | - |
| (Preference shares | / | - |
| (Other class |) N/A | - |
| | | |

| Class of shares issuable Class of shares iss | Ot | | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|---------------------------|---|-----------|--|--|
| 1. Rights issue | | Type of issue | | | | | |
| Class of shares issuable Ordinary | | | | | | | |
| Class of shares issuable | 1. | Rights issue | | | (/ /) | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) State currency Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Lasue and allotment date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) State date: (dd/mm/yyyy) Lasue and allotment date: (//) State date: (dd/mm/yyyy) Lasue and allotment (//) State date: (dd/mm/yyyy) EGM approval date: (//) State date: (dd/mm/yyyy) EGM approval date: (//) | | | | | (/ /) | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) | | | | | | N/A | N/A |
| 2. Open offer At price: State currency State currency | | | | | | | |
| 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | Stata | , , | (/ /) | | |
| Class of shares issuable Ordinary (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) | 2. | Open offer | | | (| | |
| Class of shares issuable Ordinary (Note 1) | | | | | (/ /) | | |
| (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | 33337 | | N/A | N/A |
| Class of shares issuable | | | | | Ordinary | | |
| Class of shares issuable | 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| Class of shares issuable | | | | EGM approval date: | (/ /) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | (dd/mm/yyyy) | (, , , , | N/A | N/A |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | | | | |
| 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ /) | | |
| | | | | | (/ /) | | |
| | | | | (| | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-------|---|--|--|
| | 71 | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | N/A | IN/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------------------------|---|---|--|--|
| | Type of Issue | | | | | |
| | | | Class of shares issuab (Note 1) | ole | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | • | NT/A |
| | | | | | N/A | N/A |
| | | | Class of shares issuab | ole | | |
| 10. | Other | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) |) _{N/A} | N/A |
| | | | Total E. | (Ordinary sha (Preference sha (Other cl | res) N/A | |
| | | | | | | |
| To | otal increase / (d | lecrease) in ordinary shares | during the month (i.e. Total o | of A to E): | (1) | N/A |
| | | | | | (2) | N/A |
| To | otal increase / (d | lecrease) in preference shar | res during the month (i.e. Total | l of A to E): | | N/A |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
|---|
| |
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| |
| |
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| |
| |
| |
| |
| |
| Submitted by: Fung Che Wai, Anthony |
| Titles Commons Secretary |
| Title: Company Secretary (Director Secretary on other duly outhorized officer) |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.