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GRANDE
THE GRANDE HOLDINGS LIMITED
嘉域集團有限公司

(In Liquidation)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 186)

**CONDITIONS FOR RESUMPTION OF TRADING
IN THE SHARES OF THE COMPANY**

Financial adviser to the Company



ASIAN CAPITAL
(CORPORATE FINANCE) LIMITED
卓亞 (企業融資) 有限公司

This announcement is made by The Grande Holdings Limited (in Liquidation) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the Company dated 12 May 2014, 31 August 2014, 31 October 2014, 31 December 2014, 27 February 2015 and 30 April 2015 (collectively, the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined herein.

UPDATE ON THE RESUMPTION PROPOSAL

The Company is pleased to announce that by letter dated 29 May 2015, the Stock Exchange has decided to allow the Company to proceed with the Updated Resumption Proposal subject to satisfying the following conditions by 21 December 2015:

- (1) Completion of all transactions contemplated under the Updated Resumption Proposal, including the open offer, the creditors' schemes of arrangements and the appointment of compliance adviser; and
- (2) Inclusion in the Shareholders' Circular:
 - (i) The Group's profit forecast for the year ending 31 December 2015 together with reports from the auditors and the financial adviser under paragraph 29(2) of Appendix 1b; and
 - (ii) An audited balance sheet of the Group as at 31 December 2014 adjusted to reflect the effects of completion of the Updated Resumption Proposal and a comfort letter from its auditors under Rule 4.29.

The Listing Committee may modify the resumption conditions as set out above if the Company's situation changes.

The Company, the Provisional Liquidators and Sino Bright are now taking appropriate steps to fulfill the conditions as set out above. Should there be any material developments, the Company will update the Shareholders as and when appropriate.

There is no assurance, and the release of this announcement is not an indication, that the Updated Resumption Proposal will be successfully implemented and completed or that trading of the Shares will be resumed.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 9:00 a.m. on 30 May 2011 at the request of the Company and will remain suspended until further notice.

For and on behalf of
The Grande Holdings Limited
(In Liquidation)
Fok Hei Yu
and
Roderick John Sutton
Joint and Several Provisional Liquidators
acting as agents without personal liability

Hong Kong, 1 June 2015

On the basis of the information available from the previous announcements made by the Company, the Board comprises Mr. Ho Wing On Christopher as the sole executive director.