

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

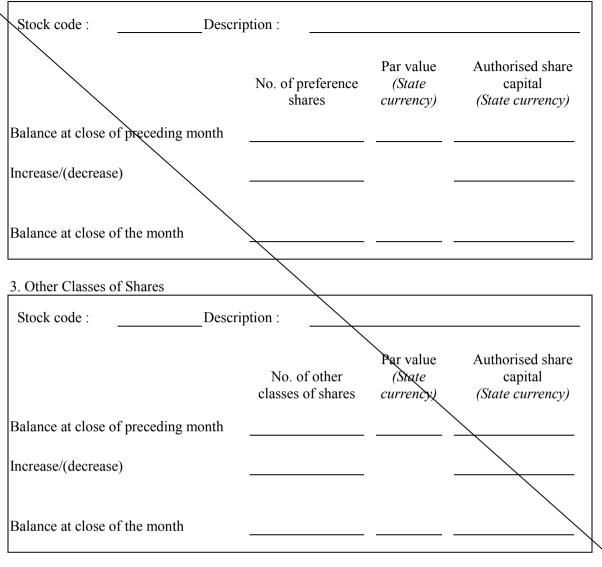
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tongda Group Holdings Limited
Date Submitted	1 June 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>698</u> Descri	ription : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares



Total authorised share capital at the end of the month (State
currency) :HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,469,150,000	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	5,469,150,000	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

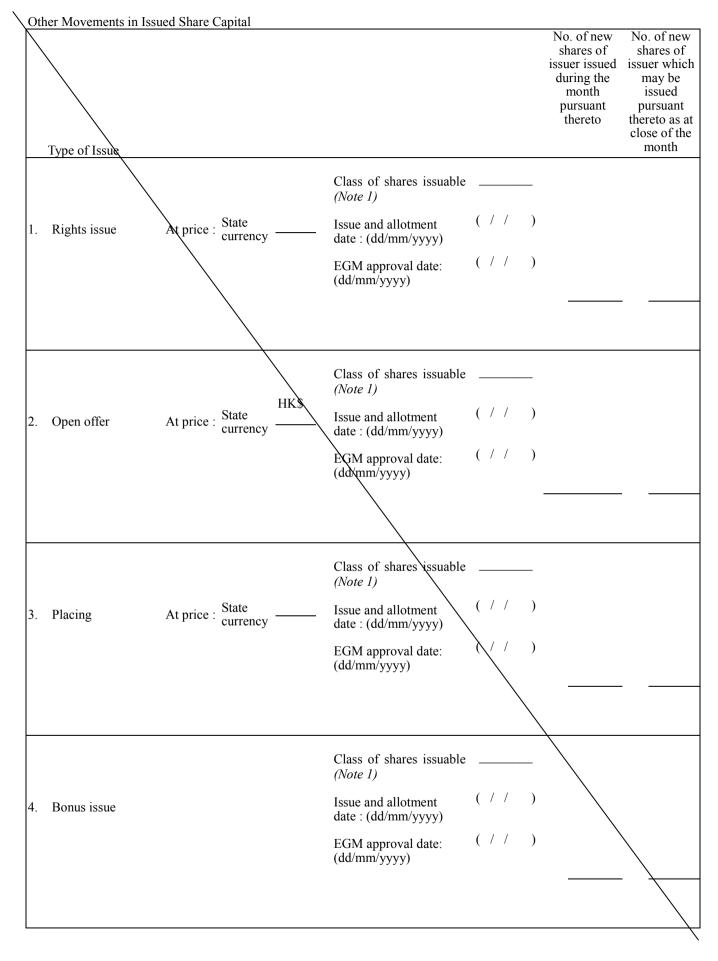
Particulars of share option scheme including EGM approval date		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares			-			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ExercisePriceHK\$0.485						
Adopted on <u>10 / 06 / 2002</u> Ordinary Shares (Note 1)	Nil	Nil	Nil	Nil	Nil	10,000,000
2. ExercisePriceHK\$0.586Adopted on(10 /06/2002)Ordinaryshares(Note 1)	Nil	Nil	Nil	Nil	Nil	34,000,000
3. ExercisePriceHK\$0.315Adopted on(10 /06/2002)Ordinaryshares(Note 1)	Nil	Nil	Nil	Nil	Nil	75,000,000
		Te	otal A. (Ordin	ary shares)	Nil	
			· ·	nce shares) Other class)	Nil Nil	
Total funds raised dur options (State currenc		from exercise of		Nil		

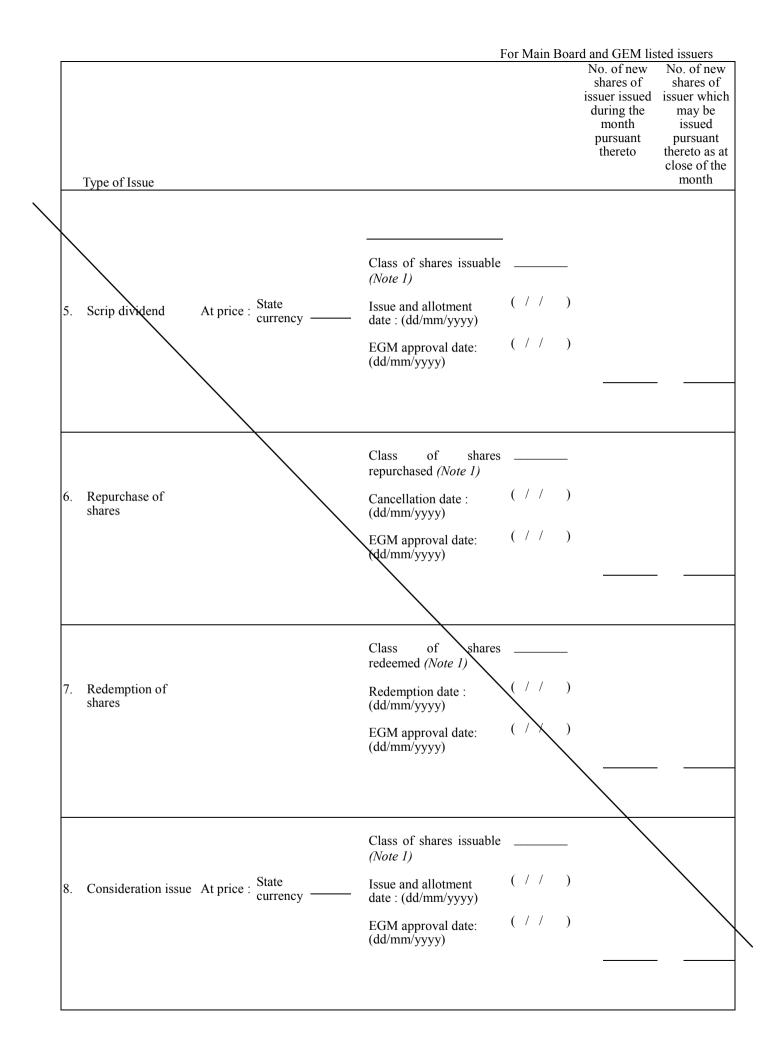
		- 1- T		For Main Board	and GEM liste	d issuers
Varrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
		\ ·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						·
Stock code (if listed) Class of shares			\backslash	\backslash		
issuable (Note 1)				\backslash		
EGM approval date (if applicable))				
	·			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(\backslash
		Total	(Prefere	nary shares) ence shares) Other class)		

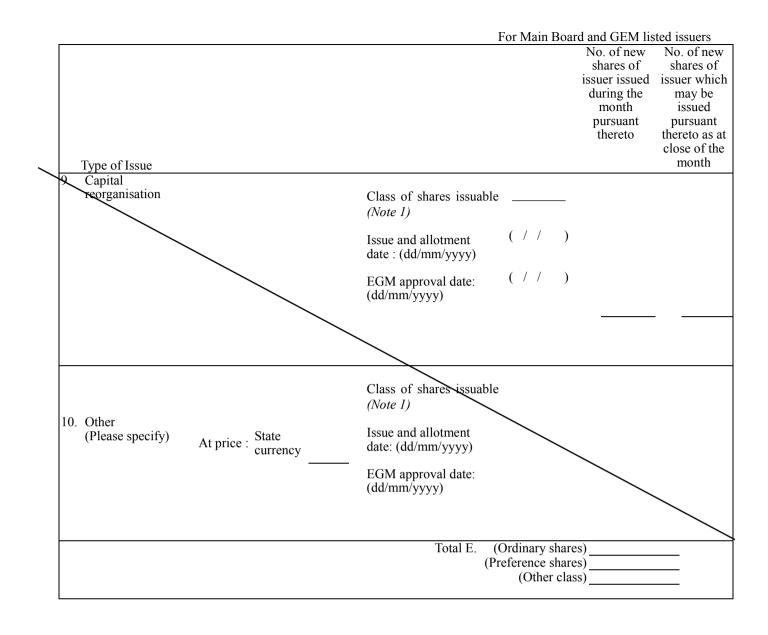
Commentibles (i.e. Commentible in	eta Chanan af tha I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Chass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	 (/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	Nil Nil Nil	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.

Submitted by: Chan Sze Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	-					
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price						
HK\$0.87						
Adopted on						
(12/05/2014)						
Ordinary	NT'1	٦.۲'1	NT'1	NT'1	NT'1	0 2 7 00 000
shares	Nil	Nil	Nil	Nil	Nil	92,700,000
(Note 1)						
5.						
·						
$(\Lambda I_{-i}, I_{-i})$						
(Note 1)						
r						
6.						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the month	h from exercise o	,	,		
options (State curren			-			
1	<i>.</i> ,					