

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/5/2015			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Tech Pro Technolo	gy Developme	nt Limited	
Date Submitted	2/6/2015			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>03823</u> Description :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)				
Balance at close of the month	2,000,000,000		20,000,000	
(2) Stock code :Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code : Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,602,915,511			
Increase/ (decrease) during the month	3,000,000		_	
Balance at close of the month	1,605,915,511			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
					thereto	as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		unereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lamand		
	Granteu	Exercised	Cancened	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)						
2.						
(/ /)						
shares						
(Note 1)			·			-
(Ivoic I)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(IVOLE I)		То	tol A (Ordin	ory choroc)		
		10	nai A. (Olull	iai y Siiai es)		
			(Prefere	nce snares)		
				Other class)		
Total funds raised dur		from exercise o	f			
options (State currence	cy)					

Warrants to Issue Shares of the Iss	uer which are t	to be Listed		1 of Main Board	and GEIVI note	a issuers
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 89 warrants at an exercise						
price of HK\$2.5 (adjusted) per						
ordinary share of the Company	HK\$	22,000,000	_	22,000,000	_	8,800,000
(07/12/2017)	Πιφ	22,000,000		22,000,000	•	0,000,000
Stock code (if listed)	N /.	٨				
Class of shares	11/.	A				
issuable (Note 1)	Ordii	19rv				
Adjusted subscription	Orun	iai y				
price	HK\$	52.5				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(05 /12	/2012)				
2. 88 warrants at an exercise						
price of HK\$1.63 (adjusted)						
per ordinary share of the						
Company	HK\$	12,184	_	12,184	_	7,474
(07/12/2017)						
Stock code (if listed)	N/.	A				
Class of shares	2.17.					
issuable (Note 1)	Ordin	nary				
Adjusted subscription		•				
price	HK\$	1.63				
EGM approval date						
(if applicable)	(0.5.41.0	(2012)				
(dd/mm/yyyy)	(05 /12	/2012)				
3. 100,000,000 warrants at an						
exercise price of HK\$3.29						
(adjusted) per ordinary share						
of the Company	HK\$	197,400,000	9,870,000	187,530,000	3,000,000	57,000,000
(20/12/2015)						
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	Ordii	nary				
Adjusted subscription	TITZ	2 20				
price EGM approval date	HK\$	3.29				
(if applicable)						
(dd/mm/yyyy)	(26/5/2	2014)				
		,				
		Total	B. (Ordi	nary shares)	3,000,000	
			(Prefere	ence shares)	-	
			(Other class)	-	=
			·			-

Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	(/ /)	<u></u>				
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)	_	
			(Prefere	ence shares)	-	<u>-</u>
			(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oti		i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares – issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares – issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares – issuable (<i>Note 1</i>)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares - issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			

For Main Board and GEM listed issuers

					LO	IVI	шью	ard and GEWI listed	issuers
	Thurs of Lea							No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (<i>Note 1</i>)	_				
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			g.	Class of shares issuable (<i>Note 1</i>)	_				
8.	Consideration issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)		(/	/)		
			-	 EGM approval date: (dd/mm/yyyy)		(/	/)		

For Main Board and GEM listed issuers

	Type of Issue			of issuer issued during the month pursuant thereto iss wh may issue pursuant there at cle	es of ew es of uer nich y be ued suant eto as of nonth
			Class of sharesissuable (Note 1)	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of sharesissuable (Note 1)	_	
10.	Other (Please specify)	At price : State currency	— Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
			Total E. (Ordinary sh (Preference sh (Other o	nares)	
To	otal increase / (decrea	se) in ordinary shares during	g the month (i.e. Total of A to E):	(1)3,000	,000
				(2)	-
To	otal increase / (decrea	se) in preference shares duri	ng the month (i.e. Total of A to E):		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>LEE ON WING</u>
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.