

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<b>BBI Life Sciences Corporation</b>	
Date Submitted	04/06/2015	

I. Movements in Authorised Share Capital

(1) (1, -1, -, 1, -, 1027	D			
(1) Stock code : $1035$	Descrij	ption : Ordinar	y Snares	
Balance at close of precedin	g month	No. of ordinary shares <b>2,000,000,000</b>	Par value ( <i>HK\$</i> ) 0.01	Authorised share capital ( <i>HK\$</i> ) 20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	2,000,000,000	0.01	20,000,000
(2) Stock code : $N/A$	Descrij	ption : <u>N/A</u>		
(2) Stock code : <u>N/A</u>	Descrij	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Balance at close of precedin		No. of ordinary	(State	capital
		No. of ordinary	(State	
Balance at close of precedin	ig month	No. of ordinary	(State	capital

#### 2. Preference Shares

Stock code :	<u>N/A</u> Desc	cription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	se)			
Balance at close	of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			o. of other ses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mon	th			

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	524,663,100	N/A	N/A	N/A
Increase/ (decrease) during the month	5,077,040	N/A	N/A	N/A
Balance at close of the month	529,740,140	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on 17/01/2014						
Exercise Price:						
HK\$9.8						
	NT:1	5 077 040	NT:1	199.000	5 077 040	24 105 197
Ordinary shares	Nil	5,077,040	Nil	188,022	5,077,040	24,195,187
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (State currend		n from exercise of	f <u>HK\$49,75</u>	54,992		

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>.</u>					
( / / )	- <u> </u>	·				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
	-					
( / / )	<u> </u>	<u> </u>				
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3. N/A		,				
	- -					
						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A		,				
	-					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares) <u>Nil</u>		-
				ence shares) <u>N/A</u> Other class) N/A		-
			C	Caler Clubb) <u>11/7</u>	•	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	11/21

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price	e : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price	e : State currency ———	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	27/4
						<u>N/A</u>	<u>N/A</u>

Тут	pe of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
9. Ca			Class of shares issuable ( <i>Note 1</i> )	( / /	-	
	apital organisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		_	
10. Ot (P)	ther lease specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	<u>N/A</u>
					linary shares) <u>Nil</u> rence shares) <u>N/A</u>	
			``````````````````````````````````````		class) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,077,040			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Wang Qisong
Title: Executive Director   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.