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CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司*

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

**ANNOUNCEMENT OF DIVIDEND PAYMENT AND
CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the final results announcement of the Company dated 27 March 2015 and the annual general meeting circular of the Company dated 27 April 2015 in respect of the proposed payment of final dividend and the closure of register of members.

The Board wishes to announce that the final dividend for distribution to the Company's shareholders for the year ended 31 December 2014 will be distributed on 10 July 2015.

Reference is made to the final results announcement of China XLX Fertiliser Ltd. (the "**Company**") dated 27 March 2015 and the annual general meeting circular (the "**Circular**") of the Company dated 27 April 2015 in respect of the proposed payment of final dividend and the closure of register of members.

The board of directors of the Company (the "**Board**") has on 27 March 2015, announced its recommendation of a final dividend of RMB6 cents per share for the year ended 31 December 2014.

Subject to the approval of the shareholders at the Company's annual general meeting to be held on 10 June 2015 (the "**2015 AGM**"), the dividend will be paid on 10 July 2015 in Hong Kong dollars ("**HK\$**") to the Company's shareholders whose names appear on the register of members of the Company on 19 June 2015.

The conversion of Renminbi ("**RMB**") into HK\$ for the purpose of dividend payment in HK\$ is made at the exchange rate of approximately RMB1.00 = HK\$1.25 which is the official exchange rate for the conversion of RMB to HK\$ as quoted on 5 June 2015 by The Hongkong and Shanghai Banking Corporation Limited. Accordingly, the dividend to be paid in HK\$ will be HK7.5 cents per share.

The register of members of the Company will be closed from Tuesday, 9 June 2015 to Wednesday, 10 June 2015 (both days inclusive) for the purpose of determining the right to attend and vote at the 2015 AGM. In order to be entitled to attend and vote at the 2015 AGM, unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Share Transfer Agent and Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on Monday, 8 June 2015.

The register of members of the Company will also be closed from Thursday, 18 June 2015 to Friday, 19 June 2015 (both days inclusive) for the purpose of determining the entitlement to the above-mentioned proposed final dividend. In order to be qualified for the proposed final dividend (if approved by the shareholders at the 2015 AGM), unregistered holders of shares of the Company should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Share Transfer Agent and Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 17 June 2015.

By Order of the Board
Liu Xingxu
Chairman & Chief Executive Officer

5 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Ms. Yan Yunhua and Mr. Zhang Qingjin; the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao and Mr. Ong Wei Jin; and the non-executive director of the Company is Mr. Lian Jie.

** for identification purpose only*