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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 16, 2015 (the “**Prospectus**”) issued by Legend Holdings Corporation (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

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Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

*In connection with the Global Offering, UBS AG, Hong Kong Branch, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	:	352,944,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	17,647,200 H Shares (subject to adjustment)
Number of Offer Shares in the International Offering	:	335,296,800 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$43.00 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock code	:	3396

Joint Sponsors



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Joint Lead Managers (in alphabetical order)



The Company has applied to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, (i) the H Shares to be issued pursuant to the Global Offering (including the additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option); and (ii) the H Shares which will be converted from state-owned Domestic Shares and to be held by the NSSF pursuant to the relevant PRC regulations relating to reduction of state-owned Shares. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, June 29, 2015. In the event the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and on the website of the Company (www.legendholdings.com.cn).

The Global Offering comprises the Hong Kong Public Offering of 17,647,200 H Shares (subject to adjustment), and the International Offering of 335,296,800 H Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$43.00 per Offer Share and is currently expected to be not less than HK\$39.80 per Offer Share, unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$43.00 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website (www.eipo.com.hk) for **White Form eIPO**.

Applicants who wish to be issued the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 16, 2015 till 12:00 noon on Friday, June 19, 2015 (or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from any of the following addresses of the Joint Global Coordinators and the Hong Kong Underwriters:

China International Capital Corporation Hong Kong Securities Limited

(中國國際金融香港證券有限公司)

29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

UBS AG, Hong Kong Branch

52/F, Two International Finance Centre
8 Finance Street
Central, Hong Kong

Goldman Sachs (Asia) L.L.C.

68th Floor, Cheung Kong Center
2 Queen’s Road Central
Central, Hong Kong

Morgan Stanley Asia Limited

Level 46, International Commerce Centre
1 Austin Road West
Hong Kong

BOCI Asia Limited

26th Floor, Bank of China Tower
1 Garden Road
Central, Hong Kong

BOCOM International Securities Limited

9th Floor, Man Yee Building
68 Des Voeux Road
Central, Hong Kong

Citigroup Global Markets Asia Limited

50/F Citibank Tower, Citibank Plaza
3 Garden Road
Central, Hong Kong

CLSA Limited

Level 18, One Pacific Place
 88 Queensway
 Hong Kong

CMB International Capital Limited

Units 1803-4, 18/F, Bank of America Tower
 12 Harcourt Road
 Central, Hong Kong

China Merchants Securities (HK) Co., Limited

48/F., One Exchange Square
 Central, Hong Kong

Haitong International Securities Company Limited

22/F Li Po Chun Chambers
 189 Des Voeux Road
 Central, Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block
 Grand Millennium Plaza, 181 Queen's Road
 Central, Hong Kong

VMS Securities Limited

Suites 4112-4119, 41/F
 Jardine House, 1 Connaught Place
 Central, Hong Kong

or any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	252 Des Voeux Road Central
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Mong Kok Branch	589 Nathan Road, Mong Kok
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong

District	Branch name	Address
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
Kowloon	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 16, 2015 till 12:00 noon on Friday, June 19, 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**Bank of China (Hong Kong) Nominees Limited – Legend Holdings Corporation Public Offer**" attached should be deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Your **WHITE** or **YELLOW** Application Forms can be lodged at the following times on the following dates:

Tuesday, June 16, 2015	–	9:00 a.m. to 5:00 p.m.
Wednesday, June 17, 2015	–	9:00 a.m. to 5:00 p.m.
Thursday, June 18, 2015	–	9:00 a.m. to 5:00 p.m.
Friday, June 19, 2015	–	9:00 a.m. to 12:00 noon

Applicants may apply online through the **White Form eIPO** service by submitting an application through the designated website at www.eipo.com.hk from 9:00 a.m. on Tuesday, June 16, 2015 till 11:30 a.m. on Friday, June 19, 2015 or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, June 16, 2015 till 12:00 noon on Friday, June 19, 2015 or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections entitled “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the results of applications in the Hong Kong Public Offering, including indication of levels of interest in the International Offering, levels in the applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Friday, June 26, 2015 in the South China Morning Post (in English), Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.legendholdings.com.cn).

The Hong Kong Identity Card/passport/Hong Kong Business Registration (where appropriate) numbers of successful applicants under the Hong Kong Public Offering will be available at the time and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

No temporary documents of title will be issued in respect of the H Shares and no receipt will be issued for sums paid on application. H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, June 29, 2015 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting – Hong Kong Public Offering – Grounds for Termination” has not been exercised. Dealings in the H Shares are expected to commence at 9:00 a.m. on Monday, June 29, 2015. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 3396.

By order of the Board
Legend Holdings Corporation
NING Min
Company Secretary

Hong Kong, June 16, 2015

As at the date of this announcement, the Executive Directors of the Company are LIU Chuanzhi, ZHU Linan and ZHAO John Huan; the Non-executive Directors are WU Lebin, WANG Jin and LU Zhiqiang; and the Independent Non-executive Directors are MA Weihua, ZHANG Xuebing and HAO Quan.

Please also refer to the published version of this announcement in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese).